

Listed Securities issued by Subsidiary companies						
Sr No	Security	Allotted on	ISIN	Issue Size	Listing	Redemption Date
I Jaguar Land Rover Automotive PLC						
FY 12-13						
1	5.625% Senior Notes (due 2023)	January 28, 2013	USG50027AE42 & US47010BAA26	US\$500,000,000	Luxembourg Stock Exchange	February, 2023
FY 13-14						
2	5.00 % Senior Notes (due 2022)	January 31, 2014	XS1025866119 & XS51025869303	GB£400,000,000	Luxembourg Stock Exchange	February, 2022
FY 14-15						
3	3.875% Senior Notes (due 2023)	February 19, 2015	XS1195502031 & XS1195503351	GB£400,000,000	Luxembourg Stock Exchange	March 1, 2023
FY 16-17						
4	2.20% Senior Notes (due 2024)	January 17, 2017	XS1551347393 & XS1551347807	EUR650,000,000	Luxembourg Stock Exchange	January 15, 2024
5	4.50% Senior Notes (due 2027)	October 4, 2017	USG5002FAM89	USD500,000,000	Luxembourg Stock Exchange	October 1, 2027
FY 17-18						
6	4.50% Senior Notes (due 2026)	September 11, 2018	XS1881006438 & XS1881005976	EUR500,000,000	Luxembourg Stock Exchange	January 15, 2026
FY 19-20						
7	5.875% Senior Notes (due 2024)	November 21, 2019	XS2010037849	EUR500,000,000	Luxembourg Stock Exchange	November 15, 2024
8	6.875% Senior Notes (due 2026)	November 21, 2019	XS2010037682	EUR500,000,000	Luxembourg Stock Exchange	November 15, 2026
FY 20-21						
9	7.75% Senior Notes (due 2025)	October 13, 2020	US47010BAJ35	USD700,000,000	Luxembourg Stock Exchange	October 15, 2025
10	5.875% Senior Notes (due 2028)	December 11, 2020	US47010BAK08 & USG5002FAU06	USD650,000,000	Luxembourg Stock Exchange	January 15, 2028
FY 21-22						
11	4.5% Senior Notes (due 2028)	July 14, 2021	XS2364593579	EUR500,000,000	Luxembourg Stock Exchange	July 15, 2028
12	5.5% Senior Notes (due 2029)	July 14, 2021	USG5002FAV88 & US47010BAM63	USD500,000,000	Luxembourg Stock Exchange	July 15, 2029
II TML Holdings Pte. Ltd.						
FY 20-21						
1	4.00 % Credit Enhanced Notes (due 2023)	July 27, 2020	XS2208644489	GB£98,000,000	Singapore Stock Exchange	July 20, 2023
2	5.5% Senior Notes (due 2024)	December 3, 2020	XS2265528120	US\$300,000,000	Singapore Stock Exchange	June 3, 2024
FY 21-22						
3	4.35% Senior Notes (due 2026)	June 09, 2021	XS2350621517	US\$425,000,000	Singapore Stock Exchange	June 09, 2026
III Tata Motors Finance Ltd.						
FY 11-12						
1	11% Unsecured Rated Tier II Non Convertible Debentures (due 2021)	September 19, 2011	INE909H08063	INR 753,000,000	WDM Segment of NSE	September 17, 2021
2	11% Unsecured Rated Tier II Non Convertible Debentures (due 2022)	March 2, 2012	INE909H08071	INR 691,500,000	WDM Segment of NSE	March 2, 2022
3	11% Unsecured Rated Tier II Non Convertible Debentures (due 2022)	March 26, 2012	INE909H08089	INR 100,000,000	WDM Segment of NSE	March 26, 2022
FY 12-13						
4	11% Unsecured Rated Tier II Non Convertible Debentures (due 2022)	May 22, 2012	INE909H08097	INR 374,000,000	WDM Segment of NSE	May 22, 2022

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5	10.65% Unsecured Rated Tier II Non Convertible Debentures (due 2022)	August 3, 2012	INE909H08121	INR 250,000,000	WDM Segment of NSE	August 3, 2022
6	10.46% Unsecured Rated Tier II Non Convertible Debentures (due 2022)	December 28, 2012	INE909H08139	INR 280,000,000	WDM Segment of NSE	December 28, 2022
7	11.5% Unsecured Rated Perpetual Debentures (due 2022)	May 30, 2012	INE909H08105	INR 269,000,000	WDM Segment of NSE	May 30, 2022
8	11.25% Unsecured Rated Perpetual Debentures (due 2022)	June 28, 2012	INE909H08113	INR 731,000,000	WDM Segment of NSE	June 28, 2022
FY 13-14						
9	11.33% Unsecured Rated Perpetual Debentures (due 2023)	May 23, 2013	INE909H08162	INR 223,000,000	WDM Segment of NSE	May 23, 2023
10	9.85% Unsecured Rated Tier II Non Convertible Debentures (due 2023)	May 24, 2013	INE909H08170	INR 1,000,000,000	WDM Segment of NSE	May 24, 2023
11	10.15% Unsecured Rated Tier II Non Convertible Debentures (due 2023)	May 28, 2013	INE909H08147	INR 551,000,000	WDM Segment of NSE	May 28, 2023
12	11.03% Unsecured Rated Perpetual Debentures (due 2023)	May 28, 2013	INE909H08154	INR 527,000,000	WDM Segment of NSE	May 28, 2023
FY 14-15						
13	10.60% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	September 12, 2014	INE909H08196	INR 250,000,000	WDM Segment of NSE	September 12, 2024
14	10.35% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	September 26, 2014	INE909H08204	INR 600,000,000	WDM Segment of NSE	September 26, 2024
15	9.7% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	December 19, 2014	INE909H08212	INR 1,500,000,000	WDM Segment of NSE	December 19, 2024
16	11.10% Unsecured Rated Perpetual Debentures (due 2024)	September 5, 2014	INE909H08188	INR 503,000,000	WDM Segment of NSE	September 5, 2024
FY 17-18						
17	8.35% Unsecured Rated Tier II Non Convertible Debentures (due 2027)	November 13, 2017	INE601U08010	INR 500,000,000	WDM Segment of NSE	November 13, 2027
FY 18-19						
18	Secured Non Convertible Zero Coupon Debentures (due 2021)	November 6, 2018	INE601U07103	INR 350,000,000	WDM Segment of NSE	December 27, 2021
19	TMFL NCD I FY 2018-19	December 4, 2018	INE601U07137	INR 750,000,000	WDM Segment of NSE	December 4, 2021
20	TMFL NCD K FY 2018-19	December 28, 2018	INE601U07152	INR 260,000,000	WDM Segment of NSE	December 28, 2021
21	TMFL Series B (18-19)	March 29, 2019	INE601U08051	INR 1,500,000,000	WDM Segment of NSE	March 29, 2029
FY 19-20						
22	TMFL Series B (19-20)	May 31, 2019	INE601U08077	INR 2,000,000,000	WDM Segment of NSE	May 31, 2029
23	TMFL Series A (FY 19-20)	June 18, 2019	INE601U08085	INR 1,000,000,000	WDM Segment of NSE	June 18, 2029
24	TMF Holdings NCD A FY 19-20	September 25, 2019	INE909H08261	INR 10,000,000,000	WDM Segment of NSE	March 28, 2022
25	Perpetual Series B (19-20)	November 1, 2019	INE601U08093	INR 600,000,000	WDM Segment of NSE	November 1, 2029
26	TMFHL NCD B FY 2019-20	November 13, 2019	INE909H08287	INR 5,250,000,000	WDM Segment of NSE	November 11, 2022
27	Perpetual Series C (19-20)	November 21, 2019	INE601U08101	INR 450,000,000	WDM Segment of NSE	November 21, 2029
28	Series D (FY 19-20)	December 18, 2019	INE601U08119	INR 450,000,000	WDM Segment of NSE	December 18, 2029
29	TMFSL NCD A FY 19-20	February 17, 2020	INE477S08068	INR 1,950,000,000	WDM Segment of NSE	February 17, 2023
FY 20-21						
30	TMFL NCD A FY 2020-21	May 15, 2020	INE601U07160	INR 5,000,000,000	WDM Segment of NSE	May 15, 2023
31	TMFL NCD B FY 2020-21	May 21, 2020	INE601U07178	INR 5,000,000,000	WDM Segment of NSE	May 21, 2023
32	TMFL NCD C FY 2020-21	June 12, 2020	INE601U07186	INR 5,000,000,000	WDM Segment of NSE	March 27, 2023
33	TMFL NCD E FY 2020-21	July 7, 2020	INE601U07202	INR 500,000,000	WDM Segment of NSE	January 3, 2022
34	Perpetual, Subordinated, Listed, Non-Convertible Debentures	July 14, 2020	INE601U08127	INR 150,000,000	WDM Segment of NSE	July 14, 2030
35	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	August 11, 2020	INE909H08295	INR 1,950,000,000	WDM Segment of NSE	August 11, 2030
36	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	August 18, 2020	INE909H08303	INR 3,050,000,000	WDM Segment of NSE	August 18, 2030
37	Perpetual, Subordinated, Listed, Non-Convertible Debentures	September 9, 2020	INE601U08135	INR 430,000,000	WDM Segment of NSE	September 8, 2030
38	Perpetual, Subordinated, Listed, Non-Convertible Debentures	September 24, 2020	INE601U08143	INR 1,000,000,000	WDM Segment of NSE	September 23, 2030
39	Secured, Listed, Redeemable, Non-Convertible (NCDs)	September 30, 2020	INE601U07210	INR 1,000,000,000	WDM Segment of NSE	March 31, 2022
40	Secured, Listed, Redeemable, Non-Convertible (NCDs)	October 29, 2020	INE601U07236	INR 1,000,000,000	WDM Segment of NSE	April 28, 2022
41	Secured, Listed, Redeemable, Non-Convertible (NCDs)	October 29, 2020	INE601U07228	INR 1,800,000,000	WDM Segment of NSE	October 28, 2022
42	Senior, Unsecured, Listed, Redeemable, Non-Convertible Debentures	October 14, 2020	INE477S08076	INR 1,950,000,000	WDM Segment of NSE	October 14, 2022
43	Perpetual, Subordinated, Listed, Non-Convertible Debentures	November 11, 2020	INE601U08150	INR 850,000,000	WDM Segment of BSE	November 11, 2030
44	Perpetual, Subordinated, Listed, Non-Convertible Debentures	December 3, 2020	INE601U08168	INR 1,000,000,000	WDM Segment of BSE	December 3, 2030
45	Perpetual, Subordinated, Listed, Non-Convertible Debentures	December 21, 2020	INE601U08176	INR 600,000,000	WDM Segment of BSE	December 21, 2030
46	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08345	INR 1,000,000,000	WDM Segment of NSE	December 30, 2030
47	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08329	INR 1,000,000,000	WDM Segment of NSE	December 30, 2030
48	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08337	INR 1,500,000,000	WDM Segment of NSE	December 30, 2030

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49	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08311	INR 1,500,000,000	WDM Segment of NSE	December 30, 2030
50	Senior, Unsecured, Listed, Redeemable, Non-Convertible Debentures	January 18, 2021	INE477S08084	INR 6,000,000,000	WDM Segment of NSE	December 27, 2023
51	Perpetual, Subordinated, Listed, Non-Convertible Debentures	January 19, 2021	INE601U08184	INR 1,000,000,000	WDM Segment of BSE	January 19, 2031
52	Perpetual, Subordinated, Listed, Non-Convertible Debentures	March 2, 2021	INE601U08192	INR 2,100,000,000	WDM Segment of BSE	March 2, 2031
53	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	March 10, 2021	INE909H08352	INR 1,500,000,000	WDM Segment of NSE	March 10, 2031
54	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	March 10, 2021	INE909H08360	INR 1,000,000,000	WDM Segment of NSE	March 10, 2031
55	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	March 10, 2021	INE909H08378	INR 1,000,000,000	WDM Segment of NSE	March 10, 2031
FY 21-22						
56	Unsecured, Redeemable, Listed, Non-Convertible Debentures	April 20, 2021	INE601U08200	INR 4,000,000,000	WDM Segment of NSE	February 27, 2023
57	Unsecured, Listed, Redeemable, Non-Convertible Debentures	May 20, 2021	INE477S08092	INR 1,950,000,000	WDM Segment of NSE	May 20, 2024
58	Unsecured, Redeemable, Listed, Non-Convertible Debentures	May 31, 2021	INE601U08234	INR 4,000,000,000	WDM Segment of NSE	May 31, 2024
59	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	June 10, 2021	INE909H08386	INR 2,500,000,000	WDM Segment of NSE	June 10, 2031
60	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	June 23, 2021	INE909H08394	INR 2,000,000,000	WDM Segment of NSE	June 23, 2031
61	Unsecured, Redeemable, Listed, Non-Convertible Debentures	June 25, 2021	INE601U08259	INR 5,250,000,000	WDM Segment of NSE	June 25, 2024
62	Perpetual, Subordinated, Listed, Non-Convertible Debentures	June 15, 2021	INE601U08242	INR 2,600,000,000	WDM Segment of BSE	June 15, 2031
The Company has a call option to redeem, either in part or full, before the maturity date, in case of certain securities.						