

Listed Securities issued by Subsidiary companies						
Sr No	Security	Allotted on	ISIN	Issue Size	Listing	Redemption Date
<b>I Jaguar Land Rover Automotive PLC</b>						
<b>FY 12-13</b>						
1	5.625% Senior Notes (due 2023)	January 28, 2013	USG50027AE42 & US47010BAA26	US\$500,000,000	Luxembourg Stock Exchange	February, 2023
<b>FY 14-15</b>						
2	3.875% Senior Notes (due 2023)	February 19, 2015	XS1195502031 & XS1195503351	GB£400,000,000	Luxembourg Stock Exchange	March 1, 2023
<b>FY 16-17</b>						
3	2.20% Senior Notes (due 2024)	January 17, 2017	XS1551347393 & XS1551347807	EUR650,000,000	Luxembourg Stock Exchange	January 15, 2024
4	4.50% Senior Notes (due 2027)	October 4, 2017	USG5002FAM89	USD500,000,000	Luxembourg Stock Exchange	October 1, 2027
<b>FY 17-18</b>						
5	4.50% Senior Notes (due 2026)	September 11, 2018	XS1881006438 & XS1881005976	EUR500,000,000	Luxembourg Stock Exchange	January 15, 2026
<b>FY 19-20</b>						
6	5.875% Senior Notes (due 2024)	November 21, 2019	XS2010037849	EUR500,000,000	Luxembourg Stock Exchange	November 15, 2024
7	6.875% Senior Notes (due 2026)	November 21, 2019	XS2010037682	EUR500,000,000	Luxembourg Stock Exchange	November 15, 2026
<b>FY 20-21</b>						
8	7.75% Senior Notes (due 2025)	October 13, 2020	US47010BAJ35	USD700,000,000	Luxembourg Stock Exchange	October 15, 2025
9	5.875% Senior Notes (due 2028)	December 11, 2020	US47010BAK08 & USG5002FAU06	USD650,000,000	Luxembourg Stock Exchange	January 15, 2028
<b>FY 21-22</b>						
10	4.5% Senior Notes ( due 2028)	July 14, 2021	XS2364593579	EUR500,000,000	Luxembourg Stock Exchange	July 15, 2028
11	5.5% Senior Notes ( due 2029)	July 14, 2021	USG5002FAV88 & US47010BAM63	USD500,000,000	Luxembourg Stock Exchange	July 15, 2029
<b>II TML Holdings Pte. Ltd.</b>						
<b>FY 20-21</b>						
1	4.00 % Credit Enhanced Notes (due 2023)	July 27, 2020	XS2208644489	GB£98,000,000	Singapore Stock Exchange	July 20, 2023
2	5.5% Senior Notes (due 2024)	December 3, 2020	XS2265528120	US\$300,000,000	Singapore Stock Exchange	June 3, 2024
<b>FY 21-22</b>						
3	4.35% Senior Notes (due 2026)	June 09, 2021	XS2350621517	US\$425,000,000	Singapore Stock Exchange	June 09, 2026
<b>III Tata Motors Finance Ltd.</b>						
<b>FY 13-14</b>						
1	11.33% Unsecured Rated Perpetual Debentures (due 2023)	May 23, 2013	INE909H08162	INR 22,30,00,000	WDM Segment of NSE	May 23, 2023
2	9.85% Unsecured Rated Tier II Non Convertible Debentures (due 2023)	May 24, 2013	INE909H08170	INR 1,00,00,00,000	WDM Segment of NSE	May 24, 2023
3	10.15% Unsecured Rated Tier II Non Convertible Debentures (due 2023)	May 28, 2013	INE909H08147	INR 55,10,00,000	WDM Segment of NSE	May 28, 2023
4	11.03% Unsecured Rated Perpetual Debentures (due 2023)	May 28, 2013	INE909H08154	INR 52,70,00,000	WDM Segment of NSE	May 28, 2023
<b>FY 14-15</b>						
5	10.60% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	September 12, 2014	INE909H08196	INR 25,00,00,000	WDM Segment of NSE	September 12, 2024
6	10.35% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	September 26, 2014	INE909H08204	INR 60,00,00,000	WDM Segment of NSE	September 26, 2024
7	9.7% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	December 19, 2014	INE909H08212	INR 1,50,00,00,000	WDM Segment of NSE	December 19, 2024
8	11.10% Unsecured Rated Perpetual Debentures (due 2024)	September 5, 2014	INE909H08188	INR 50,30,00,000	WDM Segment of NSE	September 5, 2024

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<b>FY 17-18</b>						
9	8.35% Unsecured Rated Tier II Non Convertible Debentures (due 2027)	November 13, 2017	INE601U08010	INR 50,00,00,000	WDM Segment of NSE	November 13, 2027
<b>FY 18-19</b>						
10	TMFL Series B (18-19)	March 29, 2019	INE601U08051	INR 1,50,00,00,000	WDM Segment of NSE	March 29, 2029
<b>FY 19-20</b>						
11	TMFL Series B (19-20)	May 31, 2019	INE601U08077	INR 2,00,00,00,000	WDM Segment of NSE	May 31, 2029
12	TMFL Series A (FY 19-20)	June 18, 2019	INE601U08085	INR 1,00,00,00,000	WDM Segment of NSE	June 18, 2029
13	Perpetual Series B (19-20)	November 1, 2019	INE601U08093	INR 60,00,00,000	WDM Segment of NSE	November 1, 2029
14	Perpetual Series C (19-20)	November 21, 2019	INE601U08101	INR 45,00,00,000	WDM Segment of NSE	November 21, 2029
15	Series D (FY 19-20)	December 18, 2019	INE601U08119	INR 45,00,00,000	WDM Segment of NSE	December 18, 2029
16	TMFSL NCD A FY 19-20	February 17, 2020	INE477S08068	INR 97,50,00,000	WDM Segment of NSE	February 17, 2023
<b>FY 20-21</b>						
17	TMFL NCD A FY 2020-21	May 15, 2020	INE601U07160	INR 5,00,00,00,000	WDM Segment of NSE	May 15, 2023
18	TMFL NCD B FY 2020-21	May 21, 2020	INE601U07178	INR 5,00,00,00,000	WDM Segment of NSE	May 21, 2023
19	TMFL NCD C FY 2020-21	June 12, 2020	INE601U07186	INR 5,00,00,00,000	WDM Segment of NSE	March 27, 2023
20	Perpetual, Subordinated, Listed, Non-Convertible Debentures	July 14, 2020	INE601U08127	INR 15,00,00,000	WDM Segment of NSE	July 14, 2030
21	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	August 11, 2020	INE909H08295	INR 1,95,00,00,000	WDM Segment of NSE	August 11, 2030
22	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	August 18, 2020	INE909H08303	INR 3,05,00,00,000	WDM Segment of NSE	August 18, 2030
23	Perpetual, Subordinated, Listed, Non-Convertible Debentures	September 9, 2020	INE601U08135	INR 43,00,00,000	WDM Segment of NSE	September 8, 2030
24	Perpetual, Subordinated, Listed, Non-Convertible Debentures	September 24, 2020	INE601U08143	INR 1,00,00,00,000	WDM Segment of NSE	September 23, 2030
25	Perpetual, Subordinated, Listed, Non-Convertible Debentures	November 11, 2020	INE601U08150	INR 85,00,00,000	WDM Segment of BSE	November 11, 2030
26	Perpetual, Subordinated, Listed, Non-Convertible Debentures	December 3, 2020	INE601U08168	INR 1,00,00,00,000	WDM Segment of BSE	December 3, 2030
27	Perpetual, Subordinated, Listed, Non-Convertible Debentures	December 21, 2020	INE601U08176	INR 60,00,00,000	WDM Segment of BSE	December 21, 2030
28	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08345	INR 1,00,00,00,000	WDM Segment of NSE	December 30, 2030
29	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08329	INR 1,00,00,00,000	WDM Segment of NSE	December 30, 2030
30	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08337	INR 1,50,00,00,000	WDM Segment of NSE	December 30, 2030
31	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	December 30, 2020	INE909H08311	INR 1,50,00,00,000	WDM Segment of NSE	December 30, 2030
32	Senior, Unsecured, Listed, Redeemable, Non-Convertible Debentures	January 18, 2021	INE477S08084	INR 6,00,00,00,000	WDM Segment of NSE	December 27, 2023
33	Perpetual, Subordinated, Listed, Non-Convertible Debentures	January 19, 2021	INE601U08184	INR 1,00,00,00,000	WDM Segment of BSE	January 19, 2031
34	Perpetual, Subordinated, Listed, Non-Convertible Debentures	March 2, 2021	INE601U08192	INR 2,10,00,00,000	WDM Segment of BSE	March 2, 2031
35	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	March 10, 2021	INE909H08352	INR 1,50,00,00,000	WDM Segment of NSE	March 10, 2031
36	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	March 10, 2021	INE909H08360	INR 1,00,00,00,000	WDM Segment of NSE	March 10, 2031
37	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	March 10, 2021	INE909H08378	INR 1,00,00,00,000	WDM Segment of NSE	March 10, 2031
<b>FY 21-22</b>						
38	Unsecured, Redeemable, Listed, Non-Convertible Debentures	April 20, 2021	INE601U08200	INR 4,00,00,00,000	WDM Segment of NSE	February 27, 2023
39	Unsecured, Listed, Redeemable, Non-Convertible Debentures	May 20, 2021	INE477S08092	INR 1,95,00,00,000	WDM Segment of NSE	May 20, 2024
40	Unsecured, Redeemable, Listed, Non-Convertible Debentures	May 31, 2021	INE601U08234	INR 4,00,00,00,000	WDM Segment of NSE	May 31, 2024
41	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	June 10, 2021	INE909H08386	INR 2,50,00,00,000	WDM Segment of NSE	June 10, 2031
42	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	June 23, 2021	INE909H08394	INR 2,00,00,00,000	WDM Segment of NSE	June 23, 2031
43	Unsecured, Redeemable, Listed, Non-Convertible Debentures	June 25, 2021	INE601U08259	INR 5,25,00,00,000	WDM Segment of NSE	June 25, 2024
44	Perpetual, Subordinated, Listed, Non-Convertible Debentures	June 15, 2021	INE601U08242	INR 2,60,00,00,000	WDM Segment of BSE	June 15, 2031
45	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	October 14, 2021	INE909H08402	INR 1,65,00,00,000	WDM Segment of BSE	October 14, 2024
46	Unsecured, Redeemable, Listed, Non-Convertible Debentures	November 18, 2021	INE909H08410	INR 3,00,00,00,000	WDM Segment of BSE	November 18, 2024
47	Unsecured, Redeemable, Listed, Non-Convertible Debentures	November 30, 2021	INE909H08428	INR 3,00,00,00,000	WDM Segment of BSE	December 30, 2024
48	Perpetual, Subordinated, Listed, Non-Convertible Debentures	December 3, 2021	INE601U08275	INR 1,25,00,00,000	WDM Segment of BSE	December 3, 2031
49	Unsecured, Redeemable, Listed, Non-Convertible Debentures	January 21, 2022	INE601U08283	INR 2,50,00,00,000	WDM Segment of BSE	January 21, 2025
50	Unsecured, Redeemable, Listed, Non-Convertible Debentures	January 21, 2022	INE601U08291	INR 35,00,00,000	WDM Segment of BSE	January 20, 2025
51	Unsecured, Listed, Redeemable, Non-Convertible Debentures	February 25, 2022	INE477S08100	INR 4,00,00,00,000	WDM Segment of NSE	February 25, 2025
52	Unsecured, Redeemable, Listed, Non-Convertible Debentures	February 25, 2022	INE477S08118	INR 1,00,00,00,000	WDM Segment of NSE	February 21, 2025
53	Subordinated, Listed, Unsecured, Rated, Perpetual Non-convertible Debentures	February 25, 2022	INE909H08436	INR 1,00,00,00,000	WDM Segment of NSE	February 24, 2025
54	Unsecured, Redeemable, Listed, Non-Convertible Debentures	February 25, 2022	INE909H08444	INR 6,00,00,00,000	WDM Segment of NSE	February 25, 2025

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55	TMFHL NCD F FY 2021-22	March 22, 2022	INE909H08451	INR 3,00,00,00,000	WDM Segment of NSE	September 26, 2025
<b>FY 22-23</b>						
56	TMFHL Unsecured NCD A FY 22-23	August 30, 2022	INE909H08469	INR 6,00,00,00,000	WDM Segment of NSE	August 28, 2026
57	Unsecured, Redeemable, Listed, Non-Convertible Debentures	August 30, 2022	INE601U08309	INR 7,00,00,00,000	WDM Segment of NSE	August 28, 2026
The Company has a call option to redeem, either in part or full, before the maturity date, in case of certain securities.						