

Tata Motors Listed Securities							
Sr No	Security	Date of Issue	ISIN	Listing	Issue Size	Redemption Date	Interest terms
FY 14-15							
1	5.75% Senior Notes due 2024	October 30, 2014	XS1121908211	Singapore Stock Exchange	USD 250,000,000	October 30, 2024	Half-Yearly
FY 19-20							
2	5.875% Senior Notes due 2025	November 20, 2019	XS2079668609	Singapore Stock Exchange	USD 300,000,000	May 20, 2025	Half-Yearly
Tata Motors ECB							
Sr No	Security	Loan Agreement Date	LRN no.	Issue Size	Redemption Date	Interest terms	
FY 17-18							
1	ECB due 2025	June 06, 2018	201806118	USD 237,468,000	June 5, 2025	Quarterly	

Sr No	Security	Series	Date of Issue	ISIN	Listing	Principal (Crores)	(Rs.)	Redemption Date	Interest terms	Total No. of Bonds	Face Value (Rs.)	Redemption Premium (Rs. Crores)	YTM % (At the time of Issue)
FY 14-15													
1	9.81% Non-Convertible Debentures (NCD's) due 2024	E26-B	August 20, 2014	INE155A08191	National Stock Exchange under Wholesale Debt Market Segment	300		August 20, 2024	Annual	3,000	10,00,000		9.81%
2	9.77% Non-Convertible Debentures (NCD's) due 2024	E26-C	September 12, 2014	INE155A08209	National Stock Exchange under Wholesale Debt Market Segment	200		September 12, 2024	Annual	2,000	10,00,000		9.77%
3	9.35% Non-Convertible Debentures (NCD's) due 2023	E26-F	November 10, 2014	INE155A08241	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	400		November 10, 2023	Annual	4,000	10,00,000		9.35%
FY 19-20													
4	9.27% Non-Convertible Debentures (NCD's) due 2023	E28-A Tranche I	November 15, 2019	INE155A08381	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	200		June 30, 2023	Annual	2,000	10,00,000		9.27%
5	9.31% Non-Convertible Debentures (NCD's) due 2023	E28-A Tranche II	November 15, 2019	INE155A08373	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	200		September 29, 2023	Annual	2,000	10,00,000		9.31%
6	9.54% Non-Convertible Debentures (NCD's) due 2024	E28-A Tranche III	November 15, 2019	INE155A08399	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	100		June 28, 2024	Annual	1,000	10,00,000		9.54%
7	8.50% Non-Convertible Debentures (NCD's) due 2026	E28-B Tranche I	February 26, 2020	INE155A08407	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	250		December 30, 2026	Annual	2,500	10,00,000		8.50%
8	8.50% Non-Convertible Debentures (NCD's) due 2027	E28-B Tranche II	February 26, 2020	INE155A08415	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	250		January 29, 2027	Annual	2,500	10,00,000		8.50%
FY 20-21													
9	8.80% Non-Convertible Debentures (NCD's) due 2023	E29-A	May 26, 2020	INE155A07284	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	1,000		May 26, 2023	Annual	10,000	10,00,000		8.80%
FY 21-22													
10	6.60% Non-Convertible Debentures (NCD's) due 2026	E30-A	June 16, 2021	INE155A08423	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	500		May 29, 2026	Annual	5,000	10,00,000		6.60%
11	6.95% Non-Convertible Debentures (NCD's) due 2026	E30-B	July 22, 2021	INE155A08431	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	500		March 31, 2026	Annual	5,000	10,00,000		6.95%