



National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

**Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department**

February 23, 2018
Sc: 15378

Dear Sir,

Re.: Prior Intimation under Regulation 50 and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures issued by Tata Motors Limited (“the Company”) listed on the debt market segment of the National Stock Exchange of India Limited, the record for the purpose of redemption of the debentures pursuant to the exercise of the call option by the Company and the date of redemption of the debentures and / payment of interest dates, is as follows :

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A07227 (E-22A Series)	Issue of Rated, Listed, Secured, 10.25% Coupon, Non-Convertible Debentures of ₹500 crores. Date of Maturity: In tranches	NSE	April 14, 2018	Redemption of the debentures by payment of Principal and Annual Interest on April 27, 2018 pursuant to the exercise of a call option by the Company.

A copy of the Letter dated February 23, 2018 from the Company to the Debenture holder of the Debentures providing notice of the Company’s exercise of call option on the debentures is enclosed herewith marked as Annexure A.

Kindly inform your Members accordingly and acknowledge the receipt.

Yours faithfully,
Tata Motors Limited

H K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited



The Executive Director
M & A,
LIC of India,
Yogakshema, Mumbai

February 23, 2018
Sc: 15377

Dear Sir,

Sub: Exercising of Call option by Tata Motors Limited on Non-Convertible Debentures ("Company") in relation to E22A series (ISIN: INE155A07227) comprising of 5,000 Rated, Listed, Secured, 10.25% Coupon Non-Convertible debentures aggregating to ₹ 500 Crores (Rupees Five Hundred Crores) issued by the Company on April 30, 2010 ("Debentures")

Presently, Life Insurance Corporation of India P&GS Fund (LIC) is holding 10.25% Non-Convertible Debentures (NCDs) issued by Tata Motors Ltd. representing value of Rs.500 crores. The details of the debentures are as below:

ISIN Number	INE155A07227
Face Value	INR 10,00,000 per debenture
Deemed Date of Allotment	April 30, 2010
Date of Maturity	20% i.e.Rs.100 crores on April 30, 2022 20% i.e.Rs.100 crores on April 30, 2023 30% i.e.Rs.150 crores on April 30, 2024 30% i.e.Rs.150 crores on April 30, 2025
Interest Payment Date	Annually on April 30
Current Credit rating	AA+ by CARE
Call Option	Option with the Issuer i.e. TML to redeem the NCDs, either in part or full, at the end of 8th year from the date of allotment i.e. April 30, 2018
Security	Secured by Company's specified immovable and movable assets situated at Sanand, Gujarat.

Pursuant to the terms of the Information Memorandum, the Company has an option to redeem the Debentures at the end of 8th year i.e. April 30, 2018. However since April 30, 2018 is a Bank Holiday viz. Buddha Purnima and there is a weekend prior to the said date, hence the Company will redeem the Debentures on April 27, 2018. The Company has decided to exercise the call option and will redeem the Debentures in full on April 27, 2018 along with the annual interest. The Record Date for the determining the Debenture holders for the purpose of payment of redemption will be April 14, 2018.

Kindly treat this letter as a formal communication of Company's intent to redeem the Debentures in full on April 27, 2018.

Thanking You,
Yours faithfully,
For Tata Motors Limited

H K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

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TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520