BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

February 1, 2018
Sc: 15351

Dear Sir,

Re.: Prior intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Record date and Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) as mentioned below, the record and payment of interest dates, have been fixed as under:

<table>
<thead>
<tr>
<th>ISIN of Security</th>
<th>Security Description</th>
<th>Listed on</th>
<th>Record Date</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE155A08324 (E-27F Series)</td>
<td>Issue of Rated, Listed, Unsecured, 7.71% Coupon, Redeemable, Non-Convertible Debentures of ₹5000 crores. Date of Maturity: March 3, 2022</td>
<td>NSE &amp; BSE</td>
<td>February 17, 2018</td>
<td>Payment of Annual Interest on March 5, 2018</td>
</tr>
<tr>
<td>INE155A08332 (E-27G Series)</td>
<td>Issue of Rated, Listed, Unsecured, 7.84% Coupon, Redeemable Non-Convertible Debentures of ₹5000 crores. Date of Maturity: September 27, 2021</td>
<td>NSE &amp; BSE</td>
<td>March 10, 2018</td>
<td>Payment of Annual Interest on March 27, 2018</td>
</tr>
</tbody>
</table>

Yours faithfully,
Tata Motors Limited

Vispi Patel
Assistant Company Secretary

Copy to:  Ms Sonal Gokhale - Asst. Vice President, Vistra ITCL (India) Limited
          Mr Vijay Somaia / Mr Mahesh Sathe, Tata Motors Limited
          Ms R Shanbhag - TSR Darashaw Limited

TATA MOTORS LIMITED
Bombay House 24 Homi Mody Street, Mumbai 400 001
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