

**BSE Limited**

First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

March 27, 2018
Sc: 15398

Dear Sir,

Re.: Prior intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Record date and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) as mentioned below, the record and payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08274 (E-27A Series)	Issue of Rated, Listed, Unsecured, 8.25% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: January 28, 2019	NSE & BSE	April 11, 2018	Payment of Annual Interest on April 27, 2018
INE155A08282 (E-27B Series)	Issue of Rated, Listed, Unsecured, 8.40% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: May 26, 2021	NSE & BSE	May 12, 2018	Payment of Annual Interest on May 28, 2018
INE155A08340 (E-27H Series)	Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 22, 2022	NSE & BSE	June 6, 2018	Payment of Annual Interest on June 22, 2018

Yours faithfully,
Tata Motors Limited

Vispi Patel
Assistant Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

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