National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 061
Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department

March 27, 2018
Sc: 15398

Dear Sir,

Re.: Prior Intimation under Regulation 50 and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

<table>
<thead>
<tr>
<th>ISIN of Security</th>
<th>Security Description</th>
<th>Listed on</th>
<th>Record Date</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE155A08274 (E-27A Series)</td>
<td>Issue of Rated, Listed, Unsecured, 8.25% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: January 28, 2019</td>
<td>NSE &amp; BSE</td>
<td>April 11, 2018</td>
<td>Payment of Annual Interest on April 27, 2018</td>
</tr>
<tr>
<td>INE155A08043 (E-23A Series)</td>
<td>Issue of Rated, Listed, Unsecured, 9.90% Coupon, Redeemable, Non-Convertible Debentures of ₹150 crores. Date of Maturity: May 7, 2020</td>
<td>NSE</td>
<td>April 24, 2018</td>
<td>Payment of Annual Interest on May 7, 2018</td>
</tr>
<tr>
<td>INE155A08050 (E-23B Series)</td>
<td>Issue of Rated, Listed, Unsecured, 9.75% Coupon, Non-Convertible Debentures of ₹100 crores. Date of Maturity: May 24, 2020</td>
<td>NSE</td>
<td>May 11, 2018</td>
<td>Payment of Annual Interest on May 24, 2018</td>
</tr>
<tr>
<td>INE155A08282 (E-27B Series)</td>
<td>Issue of Rated, Listed, Unsecured, 8.40% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: May 26, 2021</td>
<td>NSE &amp; BSE</td>
<td>May 12, 2018</td>
<td>Payment of Annual Interest on May 28, 2018</td>
</tr>
<tr>
<td>INE155A08084 (E-24B Series)</td>
<td>Issue of Rated, Listed, Unsecured, 10% Coupon, Redeemable Non-Convertible Debentures of ₹250 crores, buyback-140 crores, balance - 110 crores. Date of Maturity: May 26, 2019</td>
<td>NSE</td>
<td>May 18, 2018</td>
<td>Payment of Annual Interest on May 28, 2018</td>
</tr>
<tr>
<td>INE155A08068 (E-23C Series)</td>
<td>Issue of Rated, Listed, Unsecured, 9.70% Coupon, Redeemable Non-Convertible Debentures of ₹150 crores. Date of Maturity: June 18, 2020</td>
<td>NSE</td>
<td>June 5, 2018</td>
<td>Payment of Annual Interest on June 18, 2018</td>
</tr>
<tr>
<td>INE155A08340 (E-27H Series)</td>
<td>Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 22, 2022</td>
<td>NSE &amp; BSE</td>
<td>June 6, 2018</td>
<td>Payment of Annual Interest on June 22, 2018</td>
</tr>
</tbody>
</table>

Yours faithfully,
Tata Motors Limited

Vispi Patel
Assistant Company Secretary

Copy to: Ms Sonal Gokhale - Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanthag - TSR Darashaw Limited

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