



National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department

March 27, 2018
Sc: 15398

Dear Sir,

Re.: Prior Intimation under Regulation 50 and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08274 (E-27A Series)	Issue of Rated, Listed, Unsecured, 8.25% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: January 28, 2019	NSE & BSE	April 11, 2018	Payment of Annual Interest on April 27, 2018
INE155A08043 (E-23A Series)	Issue of Rated, Listed, Unsecured, 9.90% Coupon, Redeemable, Non-Convertible Debentures of ₹150 crores. Date of Maturity: May 7, 2020	NSE	April 24, 2018	Payment of Annual Interest on May 7, 2018
INE155A08050 (E-23B Series)	Issue of Rated, Listed, Unsecured, 9.75% Coupon, Non-Convertible Debentures of ₹100 crores. Date of Maturity: May 24, 2020	NSE	May 11, 2018	Payment of Annual Interest on May 24, 2018
INE155A08282 (E-27B Series)	Issue of Rated, Listed, Unsecured, 8.40% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: May 26, 2021	NSE & BSE	May 12, 2018	Payment of Annual Interest on May 28, 2018
INE155A08084 (E-24B Series)	Issue of Rated, Listed, Unsecured, 10% Coupon, Redeemable Non-Convertible Debentures of ₹250 crores, buyback-140 crores, balance – 110 crores. Date of Maturity: May 28, 2019	NSE	May 18, 2018	Payment of Annual Interest on May 28, 2018
INE155A08068 (E-23C Series)	Issue of Rated, Listed, Unsecured, 9.70% Coupon, Redeemable Non-Convertible Debentures of ₹150 crores. Date of Maturity: June 18, 2020	NSE	June 5, 2018	Payment of Annual Interest on June 18, 2018
INE155A08340 (E-27H Series)	Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 22, 2022	NSE & BSE	June 6, 2018	Payment of Annual Interest on June 22, 2018

Yours faithfully,
Tata Motors Limited


Vispi Patel

Assistant Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

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TATA MOTORS LIMITED

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