

**Reporting of Debt Securities issued through private placement of Tata Motors Limited as on March 31, 2019**

Name of the issuer	ISIN number	Listed/Unlisted	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
<b>TATA MOTORS LIMITED</b>	INE155A07219 <b>(E-22 Series)</b>	Listed (NSE only)	March 2, 2010	March 2, 2020	9.95%	Annually		200 crores	200 crores	Vistra ITCL (India) Limited <i>(Formerly known as IL&amp;FS Trust Company Limited)</i>
	INE155A08043 <b>(E-23 A Series)</b>	Listed (NSE only)	May 7, 2010	May 7, 2020	9.90%	Annually		150 crores	150 crores	
	INE155A08050 <b>(E-23 B Series)</b>	Listed (NSE only)	May 24, 2010	May 24, 2020	9.75%	Annually		100 crores	100 crores	
	INE155A08068 <b>(E-23 C Series)</b>	Listed (NSE only)	June 18, 2010	June 18, 2020	9.70%	Annually		150 crores	150 crores	
	INE155A08084 <b>(E-24 B Series)</b>	Listed (NSE only)	May 28, 2012	May 28, 2019	10%	Annually		250 crores	110 crores	
	INE155A08118 <b>(E-24 E Series)</b>	Listed (NSE only)	October 10, 2012	March 29, 2019	9.69%	Annually		200 crores	200 crores	
	INE155A08191 <b>(E-26 B Series)</b>	Listed (NSE only)	August 20, 2014	August 20, 2024	9.81%	Annually		300 crores	300 crores	
	INE155A08209 <b>(E-26 C Series)</b>	Listed (NSE only)	September 12, 2014	September 12, 2024	9.77%	Annually		200 crores	200 crores	
	INE155A08217 <b>(E-26 D Series) (Option I)</b>	Listed (NSE only)	October 1, 2014	October 1, 2019	9.71%	Annually		300 crores	300 crores	
	INE155A08225 <b>(E-26 D Series) (Option II)</b>	Listed (NSE only)	October 1, 2014	October 1, 2020	9.73%	Annually		400 crores	400 crores	
	INE155A08233 <b>(E-26 E Series)</b>	Listed (NSE & BSE)	October 29, 2014	October 29, 2022	9.60%	Annually		400 crores	400 crores	
	INE155A08241 <b>(E-26 F Series)</b>	Listed (NSE & BSE)	November 10, 2014	November 10, 2023	9.35%	Annually		400 crores	400 crores	
	INE155A08258 <b>(E-26 G Series)</b>	Listed (NSE & BSE)	December 11, 2014	December 10, 2021	9.02%	Annually		300 crores	300 crores	
	INE155A08282 <b>(E-27 B Series)</b>	Listed (NSE & BSE)	May 26, 2016	May 26, 2021	8.40%	Annually		300 crores	300 crores	
	INE155A08308 <b>(E-27 D Series)</b>	Listed (NSE & BSE)	August 1, 2016	August 1, 2019	8.00%	Annually		400 crores	400 crores	
	INE155A08316 <b>(E-27 E Series)</b>	Listed (NSE & BSE)	October 20, 2016	October 20, 2021	7.50%	Annually		300 crores	300 crores	
	INE155A08324 <b>(E-27 F Series)</b>	Listed (NSE & BSE)	March 3, 2017	March 3, 2022	7.71%	Annually		500 crores	500 crores	
	INE155A08332 <b>(E-27 G Series)</b>	Listed (NSE & BSE)	March 27, 2017	September 27, 2021	7.84%	Annually		500 crores	500 crores	
	INE155A08340 <b>(E-27 H Series)</b>	Listed (NSE & BSE)	June 22, 2017	June 22, 2022	7.50%	Annually		500 crores	500 crores	
INE155A08357 <b>(E-27 I Series) (Tranche I)</b>	Listed (NSE & BSE)	July 28, 2017	July 29, 2020	7.28%	Annually		500 crores	500 crores		
INE155A08365 <b>(E-27 I Series) (Tranche II)</b>	Listed (NSE & BSE)	July 28, 2017	June 29, 2021	7.40%	Annually		500 crores	500 crores		

Yours faithfully,  
For Tata Motors Limited

H K Sethna  
Company Secretary