

Reporting of Debt Securities issued through private placement of Tata Motors Limited as on September 30, 2018

Name of the issuer	ISIN number	Listed/Unlisted	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
TATA MOTORS LIMITED	INE155A07219 (E-22 Series)	Listed (NSE only)	March 2, 2010	March 2, 2020	9.95%	Annually		200 crores	200 crores	Vistra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited)
	INE155A08043 (E-23 A Series)	Listed (NSE only)	May 7, 2010	May 7, 2020	9.90%	Annually		150 crores	150 crores	
	INE155A08050 (E-23 B Series)	Listed (NSE only)	May 24, 2010	May 24, 2020	9.75%	Annually		100 crores	100 crores	
	INE155A08068 (E-23 C Series)	Listed (NSE only)	June 18, 2010	June 18, 2020	9.70%	Annually		150 crores	150 crores	
	INE155A08084 (E-24 B Series)	Listed (NSE only)	May 28, 2012	May 28, 2019	10%	Annually		250 crores	110 crores	
	INE155A08118 (E-24 E Series)	Listed (NSE only)	October 10, 2012	March 29, 2019	9.69%	Annually		200 crores	200 crores	
	INE155A08183 (E-26 A Series)	Listed (NSE only)	December 16, 2013	November 30, 2018	10.30%	Annually		200 crores	190 crores	
	INE155A08191 (E-26 B Series)	Listed (NSE only)	August 20, 2014	August 20, 2024	9.81%	Annually		300 crores	300 crores	
	INE155A08209 (E-26 C Series)	Listed (NSE only)	September 12, 2014	September 12, 2024	9.77%	Annually		200 crores	200 crores	
	INE155A08217 (E-26 D Series) (Option I)	Listed (NSE only)	October 1, 2014	October 1, 2019	9.71%	Annually		300 crores	300 crores	
	INE155A08225 (E-26 D Series) (Option II)	Listed (NSE only)	October 1, 2014	October 1, 2020	9.73%	Annually		400 crores	400 crores	
	INE155A08233 (E-26 E Series)	Listed (NSE & BSE)	October 29, 2014	October 29, 2022	9.60%	Annually		400 crores	400 crores	
	INE155A08241 (E-26 F Series)	Listed (NSE & BSE)	November 10, 2014	November 10, 2023	9.35%	Annually		400 crores	400 crores	
	INE155A08258 (E-26 G Series)	Listed (NSE & BSE)	December 11, 2014	December 10, 2021	9.02%	Annually		300 crores	300 crores	
	INE155A08274 (E-27 A Series)	Listed (NSE & BSE)	April 27, 2016	January 28, 2019	8.25%	Annually		300 crores	300 crores	
	INE155A08282 (E-27 B Series)	Listed (NSE & BSE)	May 26, 2016	May 26, 2021	8.40%	Annually		300 crores	300 crores	
	INE155A08308 (E-27 D Series)	Listed (NSE & BSE)	August 1, 2016	August 1, 2019	8.00%	Annually		400 crores	400 crores	
	INE155A08316 (E-27 E Series)	Listed (NSE & BSE)	October 20, 2016	October 20, 2021	7.50%	Annually		300 crores	300 crores	
	INE155A08324 (E-27 F Series)	Listed (NSE & BSE)	March 3, 2017	March 3, 2022	7.71%	Annually		500 crores	500 crores	
	INE155A08332 (E-27 G Series)	Listed (NSE & BSE)	March 27, 2017	September 27, 2021	7.84%	Annually		500 crores	500 crores	
INE155A08340 (E-27 H Series)	Listed (NSE & BSE)	June 22, 2017	June 22, 2022	7.50%	Annually		500 crores	500 crores		
INE155A08357 (E-27 I Series) (Tranche I)	Listed (NSE & BSE)	July 28, 2017	July 29, 2020	7.28%	Annually		500 crores	500 crores		
INE155A08365 (E-27 I Series) (Tranche II)	Listed (NSE & BSE)	July 28, 2017	June 29, 2021	7.40%	Annually		500 crores	500 crores		

Yours faithfully,
For Tata Motors Limited

H K Sethna
Company Secretary