



July 3, 2020

**State Bank of India / National Stock Exchange
Mumbai**

Kind Attention: Mr. Daya Nidhi / Mr Lokesh Bhandari

Dear Sir,

Ref No. & ISIN Code as per Annexure attached

Maturity Value of CP(s) : **Rs. 5,100 Crores** Units **1,02,000.00**

Maturity date of CP – As per Annexure attached

Sub: Quarterly submission of CP(s) done from APR to JUNE. 2020

- 1) The CPs were issued for the purpose of refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out / vendor/dealer/ employee payments/ Bill of Exchange accepted & Hundi payments. (deal wise details enclosed in annexure).
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper(s).
- 5) The CP(s) have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CP(s) during the calendar year up to the quarter ended **June 2020** **was Rs. 5,100 crores**

Thanking you,

Yours faithfully,
For Tata Motors Limited

P. B. Balaji
CFO Tata Motors Group

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282
www.tatamotors.com CIN L28920MH1945PLC004520



Total Issuance of CP for the quarter Apr to June 2020

| Deal No. | Value Date | End Date | Amount (Rs.) | ISIN No. | Purpose |
|----------|------------|-----------|-------------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CP544 | 09-Apr-20 | 19-Jun-20 | 3,00,00,00,000.00 | INE155A14RC7 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP545 | 09-Apr-20 | 26-Jun-20 | 4,00,00,00,000.00 | INE155A14RD5 | CP issuance proceeds will be utilized for payment due in respect of Bill of Exchange accepted/ Hundi payments & vendor/dealer/ employee payments. |
| CP546 | 17-Apr-20 | 16-Jul-20 | 3,00,00,00,000.00 | INE155A14RE3 | CP issuance proceeds will be utilized for payment due in respect of Bill of Exchange accepted/ Hundi payments & refinance / servicing of existing indebtedness. |
| CP547 | 24-Apr-20 | 25-Aug-20 | 1,50,00,00,000.00 | INE155A14RF0 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP548 | 24-Apr-20 | 09-Sep-20 | 3,50,00,00,000.00 | INE155A14RH6 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP549 | 24-Apr-20 | 26-Aug-20 | 3,00,00,00,000.00 | INE155A14RG8 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP550 | 30-Apr-20 | 26-Feb-21 | 60,00,00,000.00 | INE155A14RJ2 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP551 | 30-Apr-20 | 26-Mar-21 | 3,00,00,00,000.00 | INE155A14RI4 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP552 | 04-May-20 | 29-Oct-20 | 90,00,00,000.00 | INE155A14RL8 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP553 | 04-May-20 | 27-Nov-20 | 3,00,00,00,000.00 | INE155A14RM6 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP554 | 04-May-20 | 30-Dec-20 | 2,50,00,00,000.00 | INE155A14RK0 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP555 | 04-May-20 | 29-Oct-20 | 75,00,00,000.00 | INE155A14RL8 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP556 | 04-May-20 | 29-Oct-20 | 1,10,00,00,000.00 | INE155A14RL8 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP557 | 04-May-20 | 29-Oct-20 | 25,00,00,000.00 | INE155A14RL8 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP558 | 30-Apr-20 | 26-Feb-21 | 2,40,00,00,000.00 | INE155A14RJ2 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |

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|-------|-----------|--------------|---------------------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CP559 | 04-May-20 | 30-Dec-20 | 50,00,00,000.00 | INE155A14RK0 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness & short term investment till final utilization for the purposes set out above |
| CP560 | 18-May-20 | 14-Aug-20 | 2,00,00,00,000.00 | INE155A14RN4 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP561 | 22-May-20 | 25-Jan-21 | 3,00,00,00,000.00 | INE155A14RO2 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP562 | 22-May-20 | 24-Mar-21 | 2,00,00,00,000.00 | INE155A14RP9 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP563 | 03-Jun-20 | 02-Sep-20 | 2,00,00,00,000.00 | INE155A14RQ7 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP564 | 12-Jun-20 | 10-Sep-20 | 1,00,00,00,000.00 | INE155A14RS3 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP565 | 19-Jun-20 | 17-Sep-20 | 3,00,00,00,000.00 | INE155A14RR5 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP566 | 26-Jun-20 | 30-Apr-21 | 2,00,00,00,000.00 | INE155A14RT1 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP567 | 26-Jun-20 | 31-May-21 | 2,00,00,00,000.00 | INE155A14RU9 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| CP568 | 29-Jun-20 | 24-Sep-20 | 1,00,00,00,000.00 | INE155A14RV7 | CP issuance proceeds will be utilised for the refinance / servicing of existing indebtedness. |
| | | TOTAL | 51,00,00,00,000.00 | | |

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