



National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Listing and Compliance

April 8, 2020
Sc no: 15980

Dear Sir,

Re.: Prior Intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08043 (E-23A Series)	Issue of Rated, Listed, Unsecured, 9.90% Coupon, Non-Convertible Debentures of ₹150 crores. Date of Maturity: May 7, 2020	NSE	April 24, 2020	Redemption and Payment of Annual Interest on May 6, 2020
INE155A08050 (E-23B Series)	Issue of Rated, Listed, Unsecured, 9.75% Coupon, Redeemable Non-Convertible Debentures of ₹100 crores. Date of Maturity: May 24, 2020	NSE	May 9, 2020	Redemption and Payment of Annual Interest on May 22, 2020
INE155A08068 (E-23C Series)	Issue of Rated, Listed, Unsecured, 9.70% Coupon, Redeemable Non-Convertible Debentures of ₹150 crores. Date of Maturity: June 18, 2020	NSE	June 5, 2020	Redemption and Payment of Annual Interest on June 18, 2020
INE155A08282 (E-27B Series)	Issue of Rated, Listed, Unsecured, 8.40% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: May 26, 2021	NSE & BSE	May 9, 2020	Payment of Annual Interest on May 26, 2020
INE155A08340 (E-27H Series)	Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 22, 2022	NSE & BSE	June 6, 2020	Payment of Annual Interest on June 22, 2020

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe / Praful Shirke, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Consultants Private Limited

TATA MOTORS LIMITED

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