



BSE Limited

First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

**Kind Attn: Mr Khushro A. Bulsara
General Manager and Head - Listing
Compliance and Legal Regulatory**

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

**Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing & Compliance**

December 11, 2019
Sc - 15776

Dear Sirs,

**Re: Declaration under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading)
Regulations, 2015**

Pursuant to the provisions of Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, we hereby notify receipt of trading disclosures (enclosed herewith) in the prescribed Form C dated December 9, 2019 from Tata Sons Private Limited, regarding allotment of Ordinary Shares and Convertible Warrants in Tata Motors Limited on a preferential basis, as detailed in the Form C enclosed herewith.

You are requested to kindly take note of the same.

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Encl.: As above

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



December 9, 2019

Tata Motors Limited
Bombay House,
24 Homi Mody Street,
Mumbai 400 001

Dear Sirs,

Sub: Disclosure under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015

In connection with the allotment of Ordinary Shares and Convertible Warrants in Tata Motors Limited on a preferential basis, as required in terms of Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, we are attaching herewith the details of change in shareholdings of Tata Sons Private Limited in Tata Motors Limited.

Kindly acknowledge receipt.

Thanking You

Yours faithfully,
TATA SONS PRIVATE LIMITED

A handwritten signature in black ink, appearing to read 'Suprakash'.

Suprakash Mukhopadhyay
Company Secretary

Encl. As Above

TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com

website www.tata.com CIN U99999MH1917PTC000478

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2) - Continual disclosure]

Name of the company Tata Motors Limited
 ISIN of the company INE155A0102

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name , PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP/ Directors/ Immediate relative to/ others etc.)	Securities held prior to acquisition / disposal		Securities acquired/ Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition/ disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding #	Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No.	Value (Rs. Cr.)	Transaction Type (Buy/ Sale/ Pledge/ Revoke/ Invoke)	Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding #	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Tata Sons Private Limited AAACT4060A U99999MH1917PTG000478 Bombay House, 24,Homi Mody Street, Mumbai-400001 Tel: 022- 6665 8282	Promoter	Ordinary Shares	1,01,91,56,523 34.69%	Ordinary Shares	20,16,23,407	3,024.35	Buy (Preferential Allotment)	Ordinary Shares	1,22,07,79,930 38.88%	05.12.2019	05.12.2019	09.12.2019	Preferential Allotment
		Convertible Warrants *	Nil	Convertible Warrants *	23,13,33,871	867.50	Buy (Preferential Allotment)	Convertible Warrants *	23,13,33,871 4.19% *	05.12.2019	05.12.2019	09.12.2019	Preferential Allotment

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA	NA	NA	NA	NA	NA	NA

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Since Tata Motors Limited has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.

* Each Warrant carrying a right to subscribe to one Ordinary Share per Warrant, at a price of Rs 150 per Warrant at the time of conversion. An amount equivalent to 25% of the Warrant Price is paid at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Ordinary Shares pursuant to exercise of the options attached to Warrant(s) to subscribe to Ordinary Share(s). Currently the warrants have no voting rights once the warrants are converted into Ordinary Shares, they will have voting rights.

Name & Signature : Tata Sons Private Limited


 Sunil Mukhopadhyay
 Designation: Company Secretary

Date: 09.12.2019

Place: Mumbai

