



National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department

September 12, 2018
Sc: 15165


Dear Sir,

Re.: Prior Intimation under Regulation 50 and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08118 (E-24E Series)	Issue of Rated, Listed, Unsecured, 9.69% Coupon, Redeemable Non-Convertible Debentures of ₹200 crores. Date of Maturity: March 29, 2019	NSE	October 1, 2018	Payment of Annual Interest on October 10, 2018
INE155A08316 (E-27E Series)	Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: October 20, 2021	NSE & BSE	October 6, 2018	Payment of Annual Interest on October 22, 2018
INE155A08233 (E-26E Series)	Issue of Rated, Listed, Unsecured, 9.60% Coupon, Redeemable, Non-Convertible Debentures of ₹400 crores. Date of Maturity: October 29, 2022	NSE & BSE	October 13, 2018	Payment of Annual Interest on October 29, 2018
INE155A08241 (E-26F Series)	Issue of Rated, Listed, Unsecured, 9.35% Coupon, Redeemable, Non-Convertible Debentures of ₹400 crores. Date of Maturity: November 10, 2023	NSE & BSE	October 24, 2018	Payment of Annual Interest on November 9, 2018
INE155A08183 (E-26A Series)	Issue of Rated, Listed, Unsecured, 10.30% Coupon, Redeemable Non-Convertible Debentures buyback -10 crores, balance – 190 crores. Date of Maturity: November 30, 2018	NSE	November 14, 2018	Redemption and payment of Annual Interest on November 30, 2018
INE155A08258 (E-26G Series)	Issue of Rated, Listed, Unsecured, 9.02% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: December 10, 2021	NSE & BSE	November 24, 2018	Payment of Annual Interest on December 11, 2018

Yours faithfully,
Tata Motors Limited


H K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

TATA MOTORS LIMITED

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