



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

September 12, 2018
Sc: 15165

Dear Sir,

Re.: Prior intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Record date and Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) as mentioned below, the record and payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08316 (E-27E Series)	Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: October 20, 2021	NSE & BSE	October 6, 2018	Payment of Annual Interest on October 22, 2018
INE155A08233 (E-26E Series)	Issue of Rated, Listed, Unsecured, 9.60% Coupon, Redeemable, Non-Convertible Debentures of ₹400 crores. Date of Maturity: October 29, 2022	NSE & BSE	October 13, 2018	Payment of Annual Interest on October 29, 2018
INE155A08241 (E-26F Series)	Issue of Rated, Listed, Unsecured, 9.35% Coupon, Redeemable, Non-Convertible Debentures of ₹400 crores. Date of Maturity: November 10, 2023	NSE & BSE	October 24, 2018	Payment of Annual Interest on November 9, 2018
INE155A08258 (E-26G Series)	Issue of Rated, Listed, Unsecured, 9.02% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: December 10, 2021	NSE & BSE	November 24, 2018	Payment of Annual Interest on December 11, 2018

Yours faithfully,
Tata Motors Limited


H K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 7799

www.tatamotors.com