



National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department

June 13, 2018
Sc: 15075


Dear Sir,

Re.: Prior Intimation under Regulation 50 and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08290 (E-27C Series)	Issue of Rated, Listed, Unsecured, 8.13% Coupon, Redeemable, Non-Convertible Debentures of ₹400 crores. Date of Maturity: July 18, 2018	NSE & BSE	July 2, 2018	Redemption and payment of Annual Interest on July 18, 2018
INE155A08357 (E-27I Series Tranche 1)	Issue of Rated, Listed, Unsecured, 7.28% Coupon, Redeemable, Non-Convertible Debentures of ₹500 crores. Date of Maturity: July 29, 2020	NSE & BSE	July 14, 2018	Payment of Annual Interest on July 30, 2018
INE155A08365 (E-27I Series Tranche 2)	Issue of Rated, Listed, Unsecured, 7.40% Coupon, Redeemable, Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 29, 2021	NSE & BSE	July 14, 2018	Payment of Annual Interest on July 30, 2018
INE155A08308 (E-27D Series)	Issue of Rated, Listed, Unsecured, 8% Coupon, Redeemable, Non-Convertible Debentures of ₹400 crores. Date of Maturity: August 1, 2019	NSE & BSE	July 16, 2018	Payment of Annual Interest on August 1, 2018
INE155A08191 (E-26B Series)	Issue of Rated, Listed, Unsecured, 9.81% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: August 20, 2024	NSE	August 4, 2018	Payment of Annual Interest on August 20, 2018
INE155A08209 (E-26C Series)	Issue of Rated, Listed, Unsecured, 9.77% Coupon, Non-Convertible Debentures of ₹200 crores. Date of Maturity: September 12, 2024	NSE	August 27, 2018	Payment of Annual Interest on September 12, 2018
INE155A08217 (E-26D Series Option-I)	Issue of Rated, Listed, Unsecured, 9.71% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: October 1, 2019	NSE	September 15, 2018	Payment of Annual interest on October 1, 2018
INE155A08225 (E-26D Series Option-II)	Issue of Rated, Listed, Unsecured, 9.73% Coupon, Redeemable Non-Convertible Debentures of ₹400 crores. Date of Maturity: October 1, 2020	NSE	September 15, 2018	Payment of Annual interest on October 1, 2018

Yours faithfully,
Tata Motors Limited


H K Sethia
Company Secretary

Copy to: Ms Sonal Gokhale – Asst. Vice President, Vistra ITCL (India) Limited
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

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TATA MOTORS LIMITED

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