



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
Sr. General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing Department

April 17, 2020
Sc - 15983

Dear Sirs,

Re.: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/ 67 /2017 and CIR/DDHS/P/59/2018 dated June 30, 2017 and March 28, 2018 respectively, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed debt securities as per the format specified by SEBI as on March 31, 2020.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited

Hoshang K Sethna
Company Secretary

Encl: As above

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520

Reporting of Debt Securities issued through private placement of Tata Motors Limited as on March 31, 2020

| Name of the issuer | ISIN number | Listed/Unlisted | Issuance date | Maturity date | Coupon Rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding | Name of the Debenture Trustee |
|---|--|--------------------|--------------------|--------------------|-------------|-------------------|------------------------|---------------|--------------------|--|
| TATA MOTORS LIMITED | INE155A08043 (E-23 A Series) | Listed (NSE only) | May 7, 2010 | May 7, 2020 | 9.90% | Annually | | 150 crores | 150 crores | Vistra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited) |
| | INE155A08050 (E-23 B Series) | Listed (NSE only) | May 24, 2010 | May 24, 2020 | 9.75% | Annually | | 100 crores | 100 crores | |
| | INE155A08068 (E-23 C Series) | Listed (NSE only) | June 18, 2010 | June 18, 2020 | 9.70% | Annually | | 150 crores | 150 crores | |
| | INE155A08191 (E-26 B Series) | Listed (NSE only) | August 20, 2014 | August 20, 2024 | 9.81% | Annually | | 300 crores | 300 crores | |
| | INE155A08209 (E-26 C Series) | Listed (NSE only) | September 12, 2014 | September 12, 2024 | 9.77% | Annually | | 200 crores | 200 crores | |
| | INE155A08225 (E-26 D Series) (Option II) | Listed (NSE only) | October 1, 2014 | October 1, 2020 | 9.73% | Annually | | 400 crores | 400 crores | |
| | INE155A08233 (E-26 E Series) | Listed (NSE & BSE) | October 29, 2014 | October 29, 2022 | 9.60% | Annually | | 400 crores | 400 crores | |
| | INE155A08241 (E-26 F Series) | Listed (NSE & BSE) | November 10, 2014 | November 10, 2023 | 9.35% | Annually | | 400 crores | 400 crores | |
| | INE155A08258 (E-26 G Series) | Listed (NSE & BSE) | December 11, 2014 | December 10, 2021 | 9.02% | Annually | | 300 crores | 300 crores | |
| | INE155A08282 (E-27 B Series) | Listed (NSE & BSE) | May 26, 2016 | May 26, 2021 | 8.40% | Annually | | 300 crores | 300 crores | |
| | INE155A08316 (E-27 E Series) | Listed (NSE & BSE) | October 20, 2016 | October 20, 2021 | 7.50% | Annually | | 300 crores | 300 crores | |
| | INE155A08324 (E-27 F Series) | Listed (NSE & BSE) | March 3, 2017 | March 3, 2022 | 7.71% | Annually | | 500 crores | 500 crores | |
| | INE155A08332 (E-27 G Series) | Listed (NSE & BSE) | March 27, 2017 | September 27, 2021 | 7.84% | Annually | | 500 crores | 500 crores | |
| | INE155A08340 (E-27 H Series) | Listed (NSE & BSE) | June 22, 2017 | June 22, 2022 | 7.50% | Annually | | 500 crores | 500 crores | |
| | INE155A08357 (E-27 I Series) (Tranche I) | Listed (NSE & BSE) | July 28, 2017 | July 29, 2020 | 7.28% | Annually | | 500 crores | 500 crores | |
| | INE155A08365 (E-27 I Series) (Tranche II) | Listed (NSE & BSE) | July 28, 2017 | June 29, 2021 | 7.40% | Annually | | 500 crores | 500 crores | |
| | INE155A08381 (E-28A Series) (Tranche I) | Listed (NSE & BSE) | November 15, 2019 | June 30, 2023 | 9.27% | Annually | | 200 crores | 200 crores | |
| | INE155A08373 (E-28A Series) (Tranche II) | Listed (NSE & BSE) | November 15, 2019 | September 29, 2023 | 9.31% | Annually | | 200 crores | 200 crores | |
| | INE155A08399 (E-28A Series) (Tranche III) | Listed (NSE & BSE) | November 15, 2019 | June 28, 2024 | 9.54% | Annually | | 100 crores | 100 crores | |
| | INE155A08407 (E-28B Series) (Tranche I) | Listed (NSE & BSE) | February 26, 2020 | December 30, 2026 | 8.50% | Annually | | 250 crores | 250 crores | |
| INE155A08415 (E-28B Series) (Tranche II) | Listed (NSE & BSE) | February 26, 2020 | January 29, 2027 | 8.50% | Annually | | 250 crores | 250 crores | | |

Yours faithfully,
For Tata Motors Limited



Hoshang K Sethna
Company Secretary