



Central Depository Services (India) Ltd.
Corporate Relations Department
25th Floor, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai - 400013

National Securities Depository Ltd.
Trade World, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013

June 17, 2020
Sc no: 16026

Dear Sirs,

Re.: Record Date for the purpose of Redemption / Payment of Interest

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) as mentioned below, the Record Dates have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08191 (E-26B Series)	Issue of Rated, Listed, Unsecured, 9.81% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: Aug 20, 2024	NSE	August 4, 2020	Payment of Annual Interest on Aug 20, 2020
INE155A08209 (E-26C Series)	Issue of Rated, Listed, Unsecured, 9.77% Coupon, Redeemable Non-Convertible Debentures of ₹200 crores. Date of Maturity: September 12, 2024	NSE	August 26, 2020	Payment of Annual Interest on September 11, 2020
INE155A08225 (E-26D Series Option-II)	Issue of Rated, Listed, Unsecured, 9.73% Coupon, Redeemable Non-Convertible Debentures of ₹400 crores. Date of Maturity: October 1, 2020	NSE	September 15, 2020	Redemption and Payment of Annual Interest on October 1, 2020
INE155A08357 (E-27I Series Tranche 1)	Issue of Rated, Listed, Unsecured, 7.28% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: July 29, 2020	NSE & BSE	July 13, 2020	Redemption and Payment of Annual Interest on July 29, 2020
INE155A08365 (E-27H Series Tranche 2)	Issue of Rated, Listed, Unsecured, 7.40% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: July 29, 2021	NSE & BSE	July 13, 2020	Payment of Annual Interest on July 29, 2020

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe / Praful Shirke, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Consultants Private Limited

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Listing and Compliance

June 17, 2020
Sc no: 16024

Dear Sir,

Re.: Prior Intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08191 (E-26B Series)	Issue of Rated, Listed, Unsecured, 9.81% Coupon, Redeemable Non-Convertible Debentures of ₹300 crores. Date of Maturity: Aug 20, 2024	NSE	August 4, 2020	Payment of Annual Interest on Aug 20, 2020
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INE155A08365 (E-27H Series Tranche 2)	Issue of Rated, Listed, Unsecured, 7.40% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: July 29, 2021	NSE & BSE	July 13, 2020	Payment of Annual Interest on July 29, 2020

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd
Mr Vijay Somaiya / Mr Mahesh Sathe / Praful Shirke, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Consultants Private Limited

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**BSE Limited**

First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

June 17, 2020
Sc no: 16025

Dear Sir,

Re.: Prior intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Record date and Payment of Interest Date

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) as mentioned below, the record and payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08357 (E-27I Series Tranche 1)	Issue of Rated, Listed, Unsecured, 7.28% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: July 29, 2020	NSE & BSE	July 13, 2020	Redemption and Payment of Annual Interest on July 29, 2020
INE155A08365 (E-27H Series Tranche 2)	Issue of Rated, Listed, Unsecured, 7.40% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: July 29, 2021	NSE & BSE	July 13, 2020	Payment of Annual Interest on July 29, 2020

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Copy to: Ms Sonal Gokhale – Asst. Vice President, Vistra ITCL (India) Limited
Mr Vijay Somaiya / Mr Mahesh Sathe / Praful Shirke, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Consultants Private Limited

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