



Corporate Relations Department - Listing
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex
Bandra (E) Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing and Compliance

April 21, 2020
Sc no- 15982

Dear Sir/Madam,

Re: Debt Securities listed on NSE & BSE

**Sub: Compliance under Regulation 61(4) read with Regulation 40(9) of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed please find a Certificate dated April 9, 2020 received from M/s Parikh & Associates, Practicing Company Secretaries, certifying that all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from October 1, 2019 to March 31, 2020.

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Encl: A/a

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF
THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS
AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR
ENDED 31st MARCH, 2020**

Based on the Information/details provided to us by Tata Motors Limited (“the Company”), we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from 01st October, 2019 to 31st March, 2020 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

For Parikh & Associates

P N

Parikh

Digitally signed by P N Parikh
DN: c=IN, o=Personal,
postalCode=400104, st=Maharashtra,
2.5.4.20=02a59473a64d87ecbdffe0a8e
3ad70b06b16d5d30bb138b26dccc8c4b
693f8ed1,
serialNumber=e6a5dfe9f9f1e9732378e
198497c9be1a9a5543aafae294fe7c98b
0c5e69c2fc, cn=P N Parikh
Date: 2020.04.09 12:18:54 +05'30'

Place: Mumbai
Date: April 09, 2020

Name of Company Secretary: **P.N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327B000150125