



**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Kind Attn: Mr Avinash Kharkar,  
Asst. Vice President - Listing Department**

March 25, 2019  
Sc no: 15377

Dear Sir,

**Re.: Prior Intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 of Record and Redemption/Payment of Interest Date**

We would like to inform that pursuant to the terms of Issue of privately placed debentures listed on the National Stock Exchange of India Limited, the record and redemption / payment of interest dates, have been fixed as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08043 (E-23A Series)	Issue of Rated, Listed, Unsecured, 9.90% Coupon, Non-Convertible Debentures of ₹150 crores. Date of Maturity: May 7, 2020	NSE	April 24, 2019	Payment of Annual Interest on May 7, 2019
INE155A08050 (E-23B Series)	Issue of Rated, Listed, Unsecured, 9.75% Coupon, Non-Convertible Debentures of ₹100 crores. Date of Maturity: May 24, 2020	NSE	May 11, 2019	Payment of Annual Interest on May 24, 2019
INE155A08068 (E-23C Series)	Issue of Rated, Listed, Unsecured, 9.70% Coupon, Non-Convertible Debentures of ₹150 crores. Date of Maturity: June 18, 2020	NSE	June 4, 2019	Payment of Annual Interest on June 18, 2019
INE155A08084 (E-24B Series)	Issue of Rated, Listed, Unsecured, 10% Coupon, Redeemable Non-Convertible Debentures of ₹250 crores, buyback-140 crores, balance – 110 crores. Date of Maturity: May 28, 2019	NSE	May 18, 2019	Redemption and Payment of Annual Interest on May 28, 2019
INE155A08282 (E-27B Series)	Issue of Rated, Listed, Unsecured, 8.40% Coupon, Redeemable, Non-Convertible Debentures of ₹300 crores. Date of Maturity: May 26, 2021	NSE & BSE	May 11, 2019	Payment of Annual Interest on May 27, 2019
INE155A08340 (E-27H Series)	Issue of Rated, Listed, Unsecured, 7.50% Coupon, Redeemable Non-Convertible Debentures of ₹500 crores. Date of Maturity: June 22, 2022	NSE & BSE	June 4, 2019	Payment of Annual Interest on June 21, 2019

Yours faithfully,  
Tata Motors Limited

  
H K Sethna  
Company Secretary

Copy to: Ms Sonal Gokhale – Regional Head - Corporate Trust, Vistra ITCL (India) Ltd  
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited  
Ms R Shanbhag - TSR Darashaw Limited

**TATA MOTORS LIMITED**

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