



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing & Compliance

June 3, 2021
Sc no. - 16391

Dear Sirs,

Ref: ISIN: INE155A01022 – Ordinary Shares
IN9155A01020 – ‘A’ Ordinary Shares
Debt Securities on NSE & BSE

Sub: TML Holdings Pte Limited successfully priced a USD 425 million 5NC 2.5 year
Fixed Rate Senior Unsecured Reg S only issuance due 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith are the details on cited subject shared by TML Holdings Pte Limited (“Wholly Owned Subsidiary”) with the Company, contents of which are self-explanatory.

This is for the information of the exchange and the members.

Yours faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

Encl: As attached

TATA MOTORS LIMITED

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On Wednesday, 2nd June 2021, TML Holdings Pte. Ltd. (“TMLH” or the “Issuer”), a wholly owned subsidiary of Tata Motors Limited (“TML”), successfully priced a USD 425 million 5NC2.5 year Fixed Rate Senior Unsecured Reg S only issuance due 2026 (the “Notes”) at a coupon rate of 4.350%. The Notes have received a rating of ‘B’ from Standard & Poor’s Rating Service (“S&P”), which is equated to S&P’s rating on TML (rated ‘B’ with stable outlook). The Notes will be issued on 9th June, 2021 with a maturity date of 9th June, 2026.

TMLH is the holding company of JLR Automotive Plc (“JLR”), Tata Daewoo, Korea and few other international operations of Tata Motors. The proceeds from the Notes issuance will be used by TMLH for refinancing the outstanding syndicated loan facility of GBP 225 million, for meeting the issue expenses and for other general corporate purposes.

The transaction received significant interest from investors across Asia and Europe with the final order book in excess of USD 2.2 billion (representing an oversubscription of over 5.1x) from 138 accounts and c. 84% of the final allocation to high quality, blue-chip real money funds and asset managers.

“This release is for informational purposes only and does not constitute nor form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, any securities in or into the United States nor in any jurisdiction in which any offer, solicitation or sale would be restricted or prohibited under the securities laws of any such jurisdiction. No such securities may be offered or sold in or into the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and any applicable state or local securities laws of the United States. The securities referred to herein have not been, nor will not be, registered under the Securities Act or the securities laws of any state of the United States or any other jurisdiction. No public offering is being made, nor will be made, in the United States or in any other jurisdiction.”