



BSE Limited  
First Floor, New Trading Ring  
Rotunda Building, PJ Towers  
Dalal Street, Fort  
Mumbai 400001  
**Kind Attn.: Mr. Khushro A. Bulsara**  
**General Manager & Head - Listing**  
**Listing Compliance & Legal Regulatory**

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051  
**Kind Attn.: Mr. Lokesh Bhandari**  
**Senior Manager**  
**Listing Department**

January 1, 2022  
Sc No.- 16613

Dear Sirs,

**Ref: ISIN: INE155A01022 – Ordinary Shares**  
**IN9155A01020 – ‘A’ Ordinary Shares**  
**Debt Securities on NSE & BSE**

**Sub: Effective Date of the Scheme of arrangement between Tata Motors Limited (“Company”) and TML Business Analytics Services Limited, presently known as Tata Motors Passenger Vehicles Limited (“Transferee Company”) and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 (“Scheme”)**

This is in furtherance of our letter dated August 27, 2021 informing about the approval and sanction of the Scheme by the Hon’ble National Company Law Tribunal, Mumbai Bench vide order dated August 24, 2021.

We are pleased to inform you that all the conditions required for effectiveness of the Scheme referred to in Clause 24 of the Scheme have been fulfilled and/or waived in accordance with the Scheme.

As an integral part of the Scheme, a portion of the securities premium account has been written down by adjusting against the accumulated losses of the Company to the extent of INR 11,173.59 crore as on January 1, 2022. Further, pursuant to the effectiveness of the Scheme, the Tata Motors Limited Employees Stock Option Scheme 2018 hereby stands amended.

In accordance with the Scheme, the Transferee Company has settled the purchase consideration of INR 9,417 crore payable for the purchase of Passenger Vehicle Undertaking under the Scheme by allotment of 941,70,00,000 equity shares of INR 10 each/- in the Transferee Company to the Company, as approved at its Board Meeting held today.

**TATA MOTORS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7799  
[www.tatamotors.com](http://www.tatamotors.com) CIN L28920MH1945PLC004520



Accordingly, the Scheme is effective today, with 'Effective Date' being January 1, 2022. The Appointed Date as per the Scheme is the Effective Date. Therefore, the entire Passenger Vehicle Undertaking of the Company stands transferred under the Scheme to Tata Motors Passenger Vehicles Limited with effect from January 1, 2022.

This is for the information of the members and the Exchanges.

Yours faithfully,  
Tata Motors Limited

A handwritten signature in blue ink, appearing to read 'Maloy Kumar Gupta'.

Maloy Kumar Gupta  
Company Secretary

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