Dear Sir,

Sub: Allotment of 55,246 Ordinary Shares of ₹2 each issued under the Tata Motors Limited Employees Stock Option Scheme 2018 ("TML ESOP SCHEME 2018" OR "THE SCHEME")

We invite your kind attention to the series of correspondences in connection with the captioned Scheme and the In-principle approval granted by BSE Limited vide letter dated October 11, 2018 and National Stock Exchange of India Limited vide letter dated November 29, 2018.

In this context we wish to inform you that the Allotment Committee of the Company has today approved allotment of 55,246 Ordinary Shares of face value of ₹2 each under the Scheme to the eligible employees pursuant to exercise of stock options at an exercise price of ₹345 per share.

Consequent to the aforesaid allotment, the paid-up Ordinary share capital of the Company stands increased from ₹6,64,16,91,027 divided into 32,06,06,761 Ordinary Shares of ₹2 each to ₹6,64,18,01,519 dividend into 3,32,06,62,007 Ordinary Shares of ₹2 each (considering amount of subscribed share capital plus shares forfeited less calls in arrears).

The aforesaid Ordinary Shares shall rank pari passu in all aspects with the existing Ordinary Shares of the Company.

We request the exchanges to take the aforesaid disclosure in their records.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary