



To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra
(E), Mumbai - 400 051

Dear Sir,

August 3, 2023

Sub: No objection certificate from lending scheduled commercial banks/ financial institutions/ debenture trustees

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the secured lending scheduled commercial banks/financial institutions/debenture trustees as required under SEBI master circular bearing no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 'Master Circular on (i) Scheme of Arrangement by Listed Entities and (ii) Relaxation under Sub-rule (7) of rule 19 of the Securities Contracts (Regulation) Rules, 1957' dated June 20, 2023, as amended from time to time and from the debenture trustees as required under SEBI circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 as amended from time to time or any other circulars issued by SEBI applicable to schemes of arrangement from time to time and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchanges as per Regulation 37(1) and Regulation 59A (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015."

For Tata Motors Limited

**Maloy Kumar Gupta
Company Secretary**

TATA MOTORS LIMITED

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