



To,  
Manager – Listing Compliance  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (East), Mumbai – 400 001

August 3, 2023

Dear Sir/Madam,

Sub: **Application for obtaining approval under Regulations 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the Scheme of Arrangement between Tata Motors Limited and its shareholders and creditors**

We hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing of the scheme related documents with stock exchanges and period under consideration for valuation.
- b) Declaration/details on any past defaults of listed debt obligations of the entities forming part of the Scheme: NIL

Thanking you,

For **Tata Motors Limited**

**Maloy Kumar Gupta**  
Company Secretary

**TATA MOTORS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001

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