

JAGUAR LAND ROVER

SUSTAINABILITY MEETING WITH BLACKROCK

13th DECEMBER 2022



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Director, Group Sustainability



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JLR Sustainability

Agenda topics:

- JLR Sustainability strategy and journey overview
- Deep dive Planet Regenerate
- Deep dive Responsible Business



R E I M A G I N E

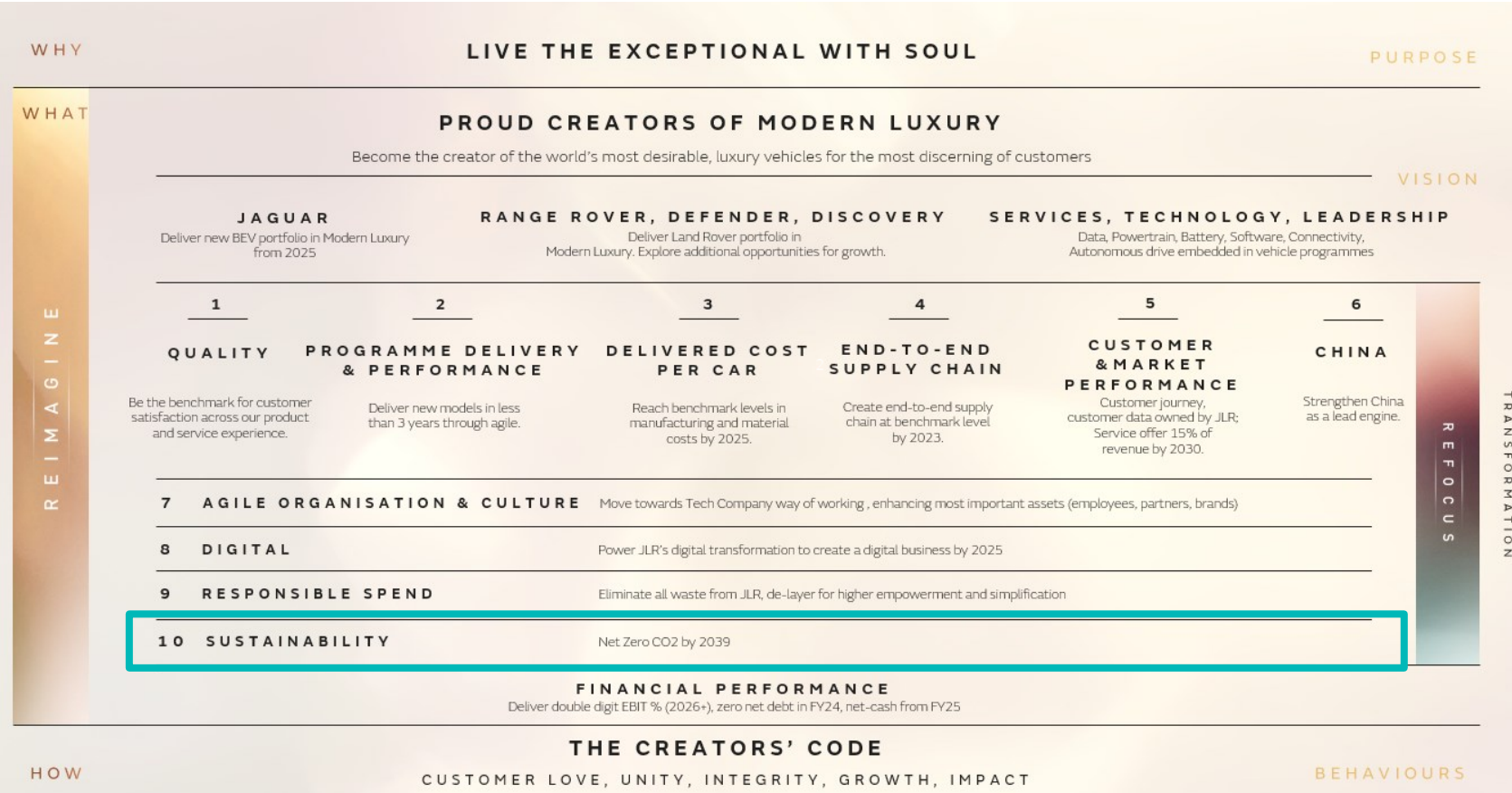
A sustainability-rich reimagination of modern luxury, unique customer experiences, and positive societal impact

Thierry Bolloré

CHIEF EXECUTIVE OFFICER - JAGUAR LAND ROVER (February 2021)



Purpose, vision and Refocus transformation





SUSTAINABILITY: WHAT IT MEANS FOR JAGUAR LAND ROVER



PLANET REGENERATE

Transforming our business across the full value chain for net-zero, circular economy and biodiversity



ENGAGE FOR GOOD

Acting as a Global Corporate Citizen to take care of the communities and environments we operate in and make a positive, lasting impact for the world

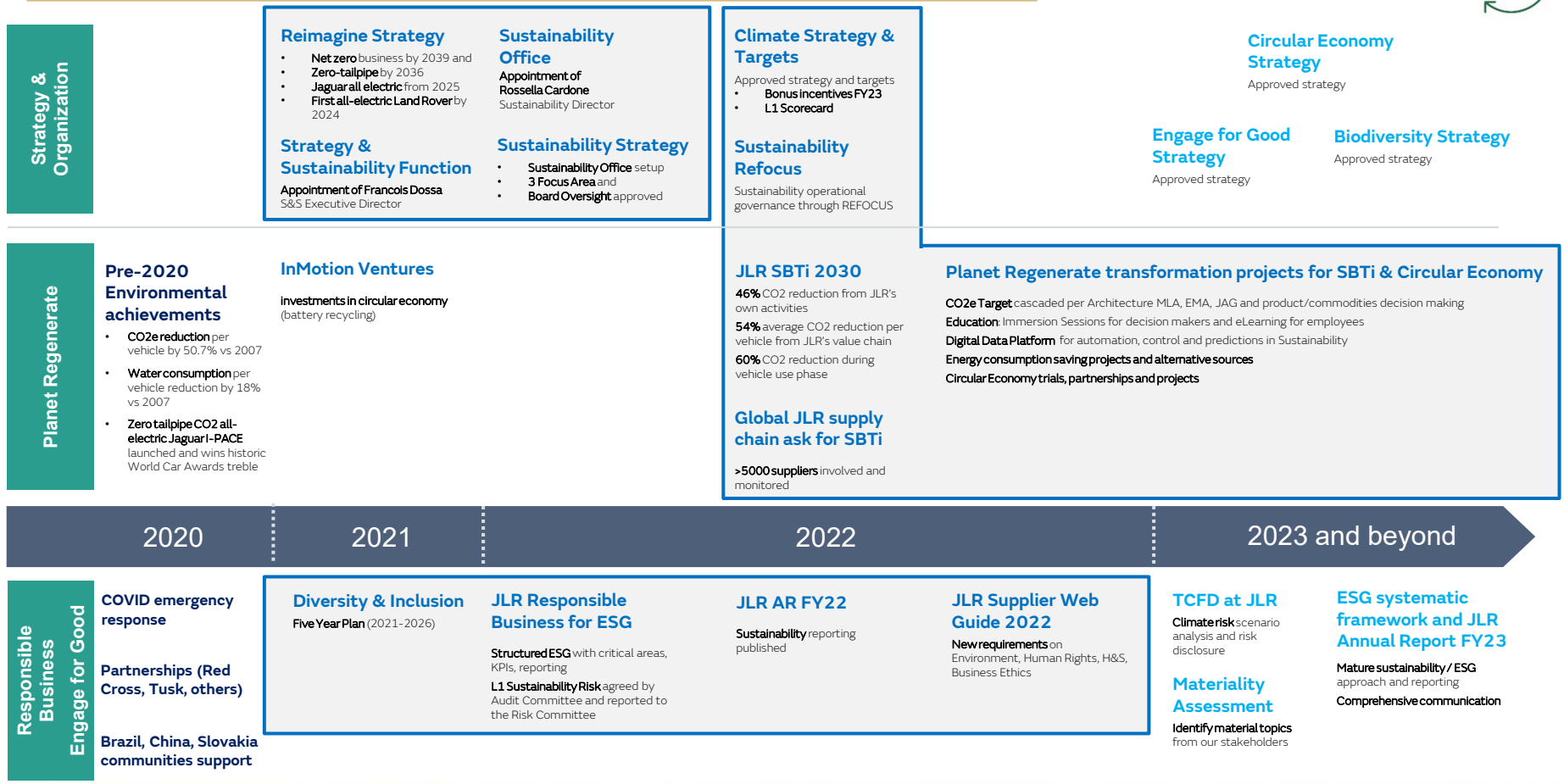


RESPONSIBLE BUSINESS

Proactively minimising risks embedded in our business beyond legal compliance, transparently reporting performance, openly aligning with policy









Sustainability Journey at Jaguar Land Rover

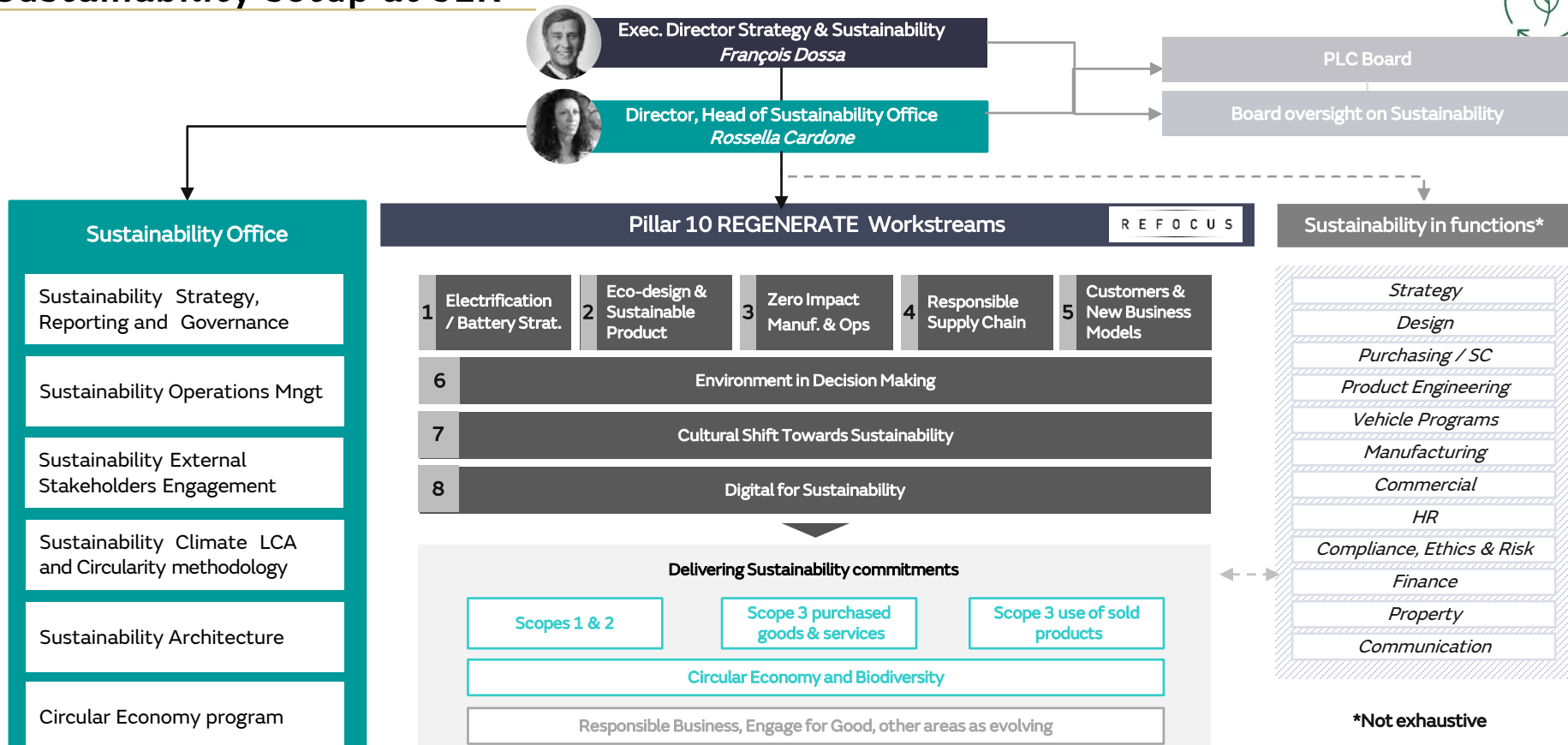




JLR ESG goals, performance and alignment with TATA targets

ESG area	Topic	Metric	JLR target	TATA Group target
 	Climate Change	% reduction of absolute CO ₂ e from our manufacturing and operations (SBTi Scope 1&2) from FY2020 baseline	46% reduction by 2030 (SBTi 1.5C scenario)	All TATA companies are expected to have approved SBTi 2030
		% reduction of CO ₂ e per vehicle from our Supply Chain (SBTi Scope 3 Upstream) and Use phase (Scope 3 Downstream) from FY2020 baseline	54% reduction by 2030 (SBTi Well-below 2C scenario)	
	Circular Economy	Year to achieve double the content of renewable or recycled resources in products from 2020 baseline	Circular Economy and Biodiversity strategy planned within 2023	2025
		Year to replenish freshwater used across group operations		2030
		Year to achieve zero-waste to landfill (excluding hazardous materials)		2030
	Nature & biodiversity	Year for action plans for net positive impact to be implemented across group		2024
  	Diversity & Inclusion	Globally, % of all senior leadership positions held by females – we will aim to at least mirror this representation at all levels of our business.	30% by 2026	No specified expectation on TATA companies
		In the UK, % of all senior leadership positions held by those from Black, Asian, and minority ethnic backgrounds - we will aim to at least mirror this representation at all levels of our business.	15% by 2026	
		% score in our Inclusion Index, measuring the percentage of people who would recommend Jaguar Land Rover as an inclusive employer.	80% by 2026	
	Volunteering	Volunteering hours granted per capita (Target to be revised in '23)	16 hours offered to employees yearly	Aver. 4 hours/year per employee
	Board oversight	Number of board sustainability meetings per year	4 (recently agreed)	1
	ESG reporting	Reports produced to global frameworks	1	

Sustainability setup at JLR



From PCDS / Product Development to Use Phase, End-of-Life Vehicle and Disposal

Sustainability strategy, attributes, targets, performances, risk management, compliance and governance, visibility activations, partnerships

JAGUAR LAND ROVER

PLANET REGENERATE

Transforming our business across the full value chain to support our journey to carbon net zero by 2039, circular economy and biodiversity





Planet Regenerate strategy

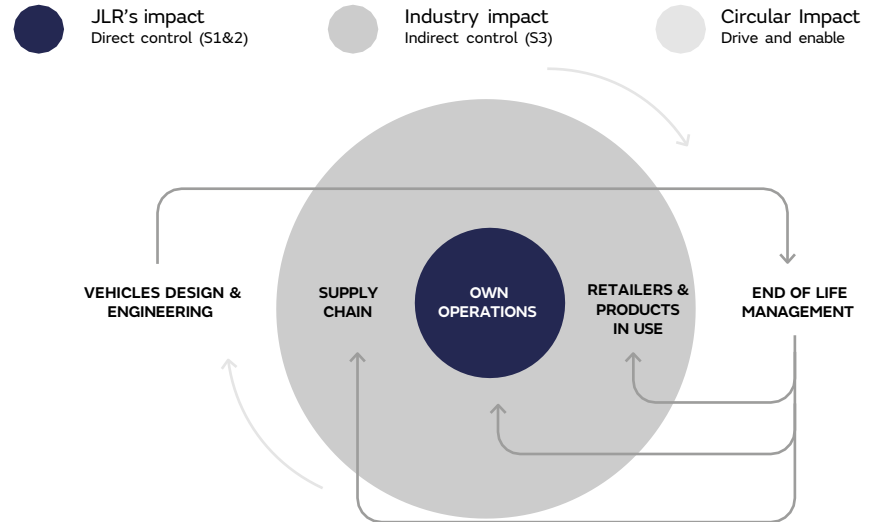
PLANET REGENERATE

- CLIMATE NET ZERO
- CIRCULAR ECONOMY
- BIODIVERSITY

JLR's value chain impact approach

Circular economy encapsulates JLR's approach to environmental sustainability. From design, manufacturing and the use phase through reuse, recycling, reselling and end of life, JLR continuously strives to minimize the negative impacts of its own operations, as well as to improve the environmental performance of its products through electrification

JLR's climate targets are in line with the UN climate agenda to reach a 1.5°C trajectory





Planet Regenerate: Ambitions and targets



SBTI TARGETS BY 2030



TARGETS MADE PUBLIC

1.5C scenario

SCOPE 1 & 2 TARGET

46%

REDUCTION CO₂e
EMISSIONS ABSOLUTE
VALUE FROM JLR'S OWN
ACTIVITIES
(BASELINE FY20)

VEHICLE MANUFACTURE, LOGISTICS
(JLR 1% OF TOTAL CO₂e)

Well below 2C scenario

SCOPE 3 TARGET

54%

AVERAGE REDUCTION CO₂e INTENSITY
PER VEHICLE FROM JLR'S VALUE CHAIN
(BASELINE FY20)

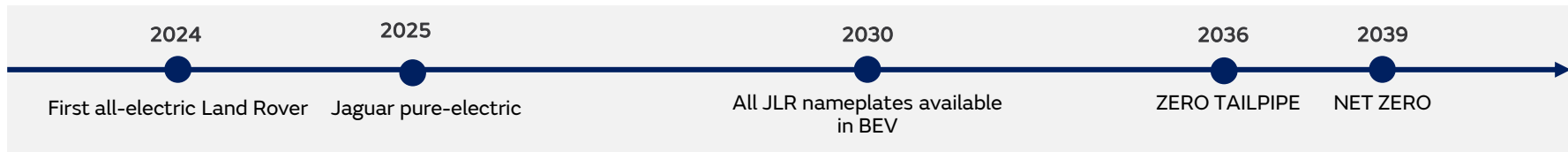
TAILPIPE, FUEL PRODUCTION, ELECTRICITY
GENERATION (JLR 74.6% OF TOTAL CO₂e)

USE PHASE OF PRODUCTS

PURCHASED GOODS AND SERVICES

EXTRACTION, MATERIAL PRODUCTION, COMPONENT
MANUFACTURE (JLR 19.2% OF TOTAL CO₂e)

Product milestones



NET ZERO BY 2039



A **SUSTAINABILITY RICH** REIMAGINATION OF MODERN LUXURY, UNIQUE CUSTOMER EXPERIENCES, AND **POSITIVE SOCIETAL IMPACT**. OUR AIM IS TO ACHIEVE **NET ZERO CARBON EMISSIONS** ACROSS OUR SUPPLY CHAIN, PRODUCTS AND OPERATIONS BY 2039



Destination 2039 and our SBTi CO₂e reduction targets 2030

Scope 1 & 2 roadmap 2030

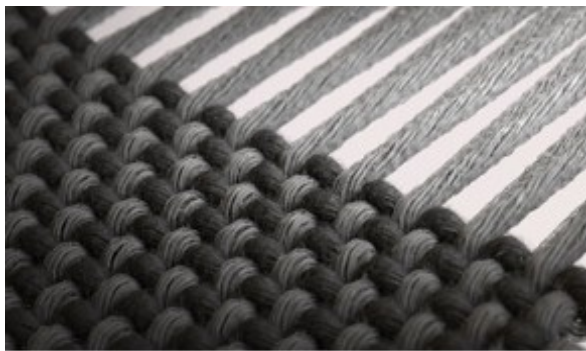
- ✓ Energy Consumption efficiency
- ✓ Renewable use
- ✓ Water collected and recycled



Our Own Operations

Scope 3 roadmap 2030

- ✓ Suppliers net-zero and SBTi 2030
- ✓ Recycled materials
- ✓ Circular Economy Design-to-EOL
- ✓ Circular Economy partners ecosystem
- ✓ EVs roadmap & market adoption
- ✓ Sustainability for brand, info and new services to customers
- ✓ Circular Economy business models



Purchased Goods & Services



Use of Sold Products



Driving sustainability transformation through refocus pillar 10

10

REFOCUS Pillar 10 : REGENERATE

10. 1 Electrification / Battery Strategy

Accelerate **BEV roll-out** and build an **EV sustainable ecosystem**

10. 2 Eco-design & Sustainable Product

Create new **sustainable luxury standard** leveraging design and engineering innovation

10. 3 Zero Impact Manufacturing & Ops

Transform operations to **minimize impact** and **lead circular** car industry transformation

10. 4 Responsible Supply Chain

Collaborate with business partners to build a **sustainable** and **zero carbon** supply chain

10. 5 Customers & New Business Models

Support **customers** and **network** in their sustainability journey

10. 6 Environment in Decision Making

Enable environmental impact to be at the heart of all **decision making**

10. 7 Cultural shift towards sustainability

“Mindset shift” and training programs to transform JLR into a **sustainable by design** organisation

10. 8 Digital for Sustainability

Digital data-driven sustainable transformation through **automation, control, simulation and predictions for sustainability decision making**

Sustainability Office

Lead the organization towards a **north star** with cross-functional projects and metrics



Circular Economy Program: Achievements to-date

Resource efficiency and regenerative content

Achieved 7% average recycled polymer content

Performance achieved in 2022

Closed loop aluminium

REALCAR and REALITY projects for segregated aluminium from production in to closed loop recycling with supplier

Closed loop approach for materials

Program for polymers, glass, rubber, batteries, etc.

Increase longevity of our products

Engines and batteries for 2nd life application

Repurposed batteries and engines generate value in a secondary application (wrt initiative with Pramac)

Use phase business models

Shared ownership and subscription models

New models through JLR schemes Pivotal and 'The Out'

We have developed experience and projects per commodity across the circular economy “material and value” flow



A systematic strategy aligned to TATA Project Alingana targets:

- Zero-waste to landfill, and renewable / recycled resources
- Value generation through reuse/recycle across the vehicle life-cycle
- Partners ecosystem for resilient supply chain in decarbonized and low prime content materials



How we are driving the mindset shift



INTRODUCTION TO SUSTAINABILITY (video) NET ZERO MODULE (eLearning)

Ambition:
100% employees

4956 completed to date

Follow up in Team Talk and system generated reminders into individuals emails from next week



Refocus: Our Great Expectations For Sustainability At JLR



SUSTAINABILITY TRAINING HUB

+1300 visitors to page
to-date

Continue to evolve and refresh content

IMMERSION SESSIONS

Ambition:
100% leaders

Series of Sustainability sessions to present the detailed transformation steps and expectations per each functional areas

Engineering, Design, Vehicle Programs, Supply Chain/Procurement, Manufacturing, Commercial are involved



Waste & Recycling

Awareness and change behaviour about recycling and waste segregation



Diet & Nutrition

Focus on nutrition and subsidising healthy/sustainable food choices in JLR outlets



Energy Usage

Encouraging employees to adopt energy saving practices in JLR premises

SUSTAINABILITY TEN MINUTE TALKS

+1250 views to date post event

Continue to drive adoption through Team Talk and other comms channels.

Add direct links from Sustainability Training Hub

JAGUAR LAND ROVER

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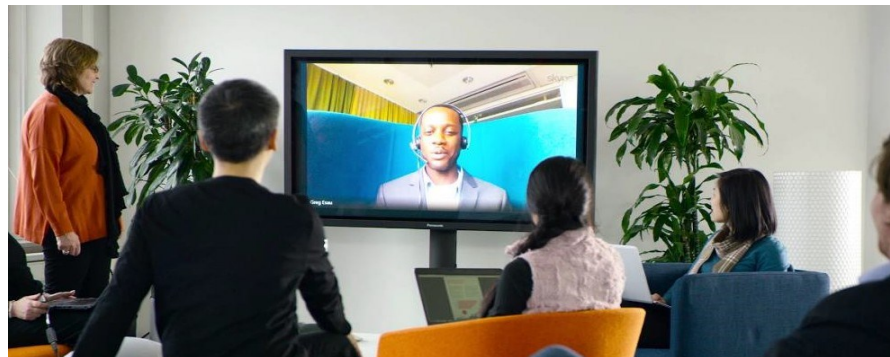




Responsible Business at JLR

AREAS OF FOCUS

- ESG Reporting
- Anti-corruption
- Respect for human rights
- Health, safety and well-being
- Information security
- Privacy protection
- Responsible management of suppliers
- Diversity and inclusion



Doing business the right way



CODE OF CONDUCT
JAGUAR LAND ROVER

The JLR Code of Conduct is based on the Tata Code of Conduct. It articulates the standards of behaviour expected of JLR personnel and is applicable to all personnel working for and on behalf of JLR globally

All JLR direct employees are required to sign up to the Code on joining the business

The JLR Annual Compliance Declaration process requires all JLR salaried staff globally and selected other personnel to confirm that they are aware of the Code and acknowledge that they are bound by it

For the January 2022 declaration process, 100% of this population of 16,069 people have completed their declaration

If JLR Personnel identify any potential violations of the Code, or applicable laws, regulations or policies, they are encouraged to report this to JLR management directly or through our externally run “Speak Up” confidential reporting facility

The status of Jaguar Land Rover’s Compliance and Ethics programmes is overseen by the Audit Committee and Compliance Committee of Jaguar Land Rover Automotive plc

[Code of Conduct | JLR Corporate Website \(jaguarlandrover.com\)](https://www.jaguarlandrover.com/code-of-conduct)



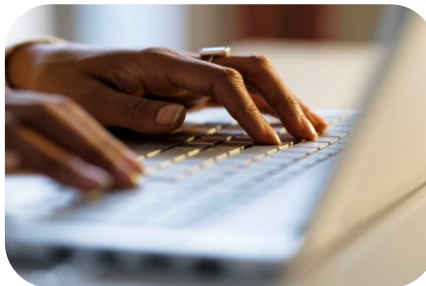
Code of Conduct & Supporting Policies

The CoC requirements are further supported by Corporate Policies on topics that include, but are not limited to:

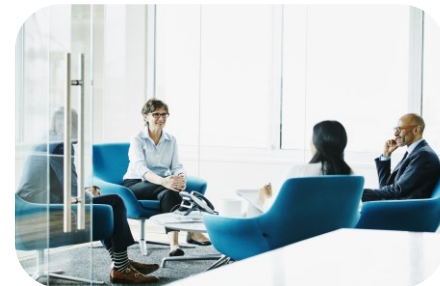
- ENVIRONMENTAL & SOCIETY POLICY 2021 [DOWNLOAD](#)
- HUMAN RIGHTS POLICY [DOWNLOAD](#)
- GIFTS & HOSPITALITY POLICY [DOWNLOAD](#)
- ANTI-BRIBERY & CORRUPTION POLICY [DOWNLOAD](#)
- JLR SLAVERY & HUMAN TRAFFICKING STATEMENT 2022 [DOWNLOAD](#)



Training



Reporting Concerns



Governance & Oversight

PUBLIC STATEMENTS

In pursuance of its legal obligations Jaguar Land Rover may be required to publish statements and reports on selected topics, including a Slavery and Human Trafficking Statement and a Gender Pay Gap Report. Such documents can be found below.

- JLR SLAVERY & HUMAN TRAFFICKING STATEMENT 2022 [DOWNLOAD](#)
- GENDER PAY GAP REPORT 2021 [DOWNLOAD](#)



Diversity and inclusion

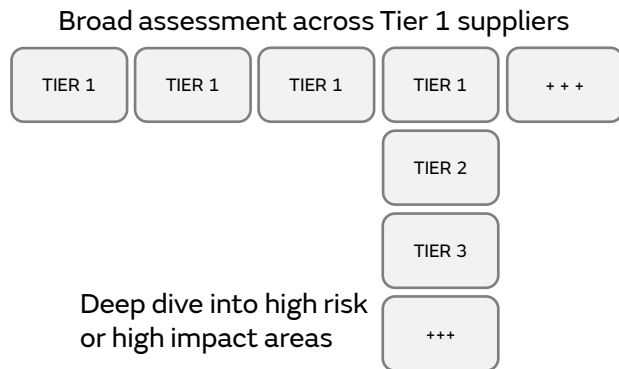
OUR ASPIRATION	We are committed to fostering a more diverse, inclusive and unified culture that is representative of our customers and the society in which we live; a culture where every one of our employees can bring their authentic self to work and feel empowered to reach their full potential		
OUR STRATEGIC PILLARS	We have identified three strategic pillars to achieve our goal, which will shape our global D&I activity over the next five years. How they are implemented around the globe will vary and will be driven by the needs of the countries we operate in.		
	SHAPE A CULTURE OF UNITY, BELONGING, INCLUSION & RESPECT <i>Educate, communicate and measure inclusive behaviours regularly and systematically, improving the employee experience for all</i>	IMPLEMENT PROGRESSIVE POLICIES, PRACTICES, BENEFITS & SUPPORT <i>Review and improve practices and policies to remove barriers, enable inclusion and realise equity</i>	ENGAGE OUR EMPLOYEES & EXPERTS TO ACCELERATE PROGRESS <i>Collaborate with our networks, colleagues and experts to create real, positive change</i>
OUR TARGETS	By 2026 we aim to have: <ul style="list-style-type: none"> Globally, at least 30% of all senior leadership positions held by females – we will aim to at least mirror this representation at all levels of our business. In the UK at least 15% of all senior leadership positions held by those from Black, Asian, and minority ethnic backgrounds- we will aim to at least mirror this representation at all levels of our business. Our Inclusion Index measures the percentage of people who would recommend Jaguar Land Rover as an inclusive employer. We are aiming for a score of >80%. 		



Responsible Supply Chain Management

The Jaguar Land Rover Supplier Sustainability Web Guide outlines our expectations and requirements to suppliers, in line with the Automotive Industry Guiding Principles to enhance sustainability performance in the supply chain, covering the following topics:

- Business Ethics
- Environment
- Human Rights and Working Conditions
- Health and Safety
- Responsible Supply Chain Management



Approach

- Tier 1s self-assessments through sustainability questionnaires (e.g. Drive Sustainability SAQ)
- Managing banned/restricted substances (such as conflict minerals) by gathering full material disclosure through IMDS
- Developing traceability capability, trialled blockchain tech on leather supply chain
- Use of recognised schemes such as CDP, SBTi, RMI Conflict Mineral Reporting template (CMRT), ISO Standard 14001, OECD Due Diligence Guidance, etc.
- Social audits based on SA8000 standard on high risk suppliers

ESG Supply Chain Management of our Tier 1 suppliers



NQC Questionnaires Completion Status:

80% target set for suppliers completion to SAQ and JLR Specific questionnaire (JLR S)

Current status is **40%** for suppliers completion to JLR S.

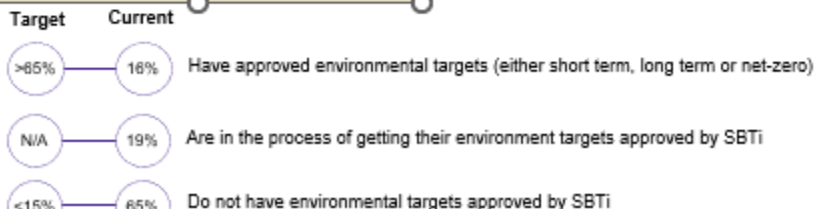
64% is current status for suppliers completion to SAQ 4.0.

CDP Supplier Averaged Response Rate Across Engaged Questionnaires:

Submitted No Response

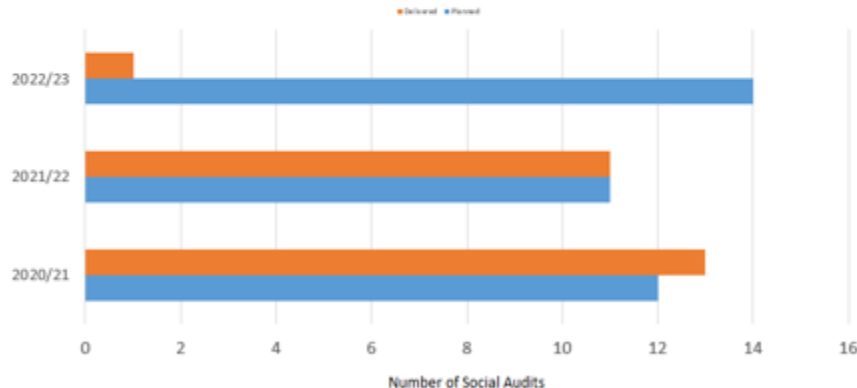


SBTi Status Across Top Suppliers:



Supplier Social Audits:

Audit Scope Covered



ZERO HARM

Our Safety Journey

Based around 3 Pillars



Underpinned by 10 Principles

1. Safe facilities & equipment
2. Induction & familiarisation
3. Contractors & agency workers
4. Process & safe systems of work
5. Managing change
6. Supervision & monitoring
7. Competence & training
8. Suitable & sufficient risk assessment
9. Auditing & process confirmation
10. Communication & instructions



- JLR certified to the externally accredited International Standard ISO45001 at all UK locations and CJLR (China). In progress at Nitra and Brazil
- **Ambition of zero harm** is measured by YOY continuous improvement
- The Zero Harm metric data is **based on First Aid and Lost Time incidents**, where an injury has occurred regardless of fault
- **Trend Apr' 2020-2022 is positive, with 30% improvement** – ongoing



ESG and Climate Related Risk Management

June 2022
Enterprise Risk Management **Level 1 Sustainability Risk** agreed by Audit Committee

November 2022
TCFD climate related material risk scenario analysis and financial quantification



July 2022
Board approves governance to dedicated **quarterly Board oversight for sustainability**

6 monthly report to the PLC Board

May 2023
JLR Annual report published aligned to TCFD Framework

Materiality Assessment with key stakeholders



Current reporting frameworks



CDP

JLR discloses sustainability data to CDP, recognising the business' work in effective management of carbon and climate change risk & water security.



Dow Jones
Sustainability Indexes

DOW JONES SUSTAINABILITY INDEXES

The Dow Jones Sustainability Index (DJSI) evaluates the performance of publicly trading companies selected based on long-term ESG plans

ECOVADIS

Provider of business sustainability ratings, intelligence and collaborative performance improvement tools for global supply chains. JLR is assessed using Ecovadis by some large fleet customers on its ESG performance. Scorecards provide detailed insight into environmental, social and ethical risks across 190 purchasing categories and 155 countries

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DRIVE SUSTAINABILITY

Ten leading automotive companies including Jaguar Land Rover launched an initiative to identify and address sustainability issues in raw materials sourcing (including human rights, environment, working conditions and business ethics.)



ROYAL WARRANT

A mark of recognition of those supplying goods or services to the Households of HM The Queen, HRH The Duke of Edinburgh or HRH The Prince of Wales, and who have an ongoing trading arrangement, and who meet defined ethical and sustainability standards



SUPPLY CHAIN MAPPING AND REPORTING

Supply Chain transparency, resilience and risk; Modern Slavery; Cobalt and 3TG



Third party verification of standards



ISO 14001

Accreditation awarded for our effective environmental management systems



IATF 16949

Accreditation awarded for the management of quality specific to the automotive industry based on ISO 9001



ISO 9001

Accreditation awarded for the management and monitoring of quality across our operations



ISO 45001

Accreditation awarded for our occupational health and safety management systems

BREEAM[®]
delivered by bre

BREEAM

A world standard award for sustainability in buildings. Jaguar Land Rover has achieved 'very good' and 'excellent' levels for a number of its facilities



LEADERSHIP IN ENERGY AND ENVIRONMENTAL DESIGN

The most widely used green building rating system in the world. Jaguar Land Rover has achieved 'gold' standard for a number of its facilities

NQC

NQC Supplier Assurance

Used by Jaguar Land Rover to collect and validate supplier data and mitigate risks globally



Transparency of reporting



JLR Automotive plc (Annual Report)

Target group: Shareholders, investors and ESG analysts

- Sustainability Strategy
- Our governance and approach to risk
- Targets, performance and results
- BoD approved and externally assured



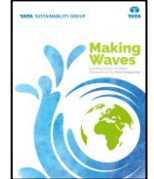
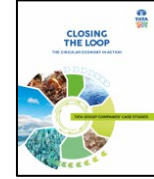
TML Integrated Report

The TML IR is integral to our annual sustainability reporting

Tata Group Reports

Target group: Employees, governments, NGOs and society

- The Circular Economy in Action – REAL Car (REcycled ALuminium Car)
- We Dream of A Better World – ‘Inspiring Tomorrow’s Engineers’, Closed Loop Value Chain and Natural Capital Protocol
- ‘Making Waves’ Water Compendium – Navigating Water Risks & Value
- Ecosystem Restoration Compendium – Sustainability at Gaydon Design Centre



Other reporting and filings

Target group: Investors and ESG analysts

- SECR – Annual report 2022 page 21
- CDP Climate Change 2022 – Jaguar Land Rover Automotive plc
- Slavery & Human Trafficking Statement 2022
- Diversity & Inclusion 5 Year Approach 2021-2026
- Gender Pay Gap Report 2021/22
- Tata Motors Limited Conflict Minerals Report 2021



THANK YOU

JAGUAR LAND ROVER